

EXHIBIT A



Royal Bank of Canada
Commercial Financial Services
1 Place Ville Marie, Mezzanine 1
Montreal, Quebec H3B 3B5
Transit: 01511
Tel.: 514 874-3726
Fax: 514 874-4986

January 31, 2013

Delhi-Solac Inc.
25 John-F.-Kennedy Street
St-Jérôme, Quebec
J7Y 4B4

ROYAL BANK OF CANADA (the "**Bank**") hereby confirms the credit facilities described below (the "**Credit Facilities**") subject to the terms and conditions set forth below and in the attached Terms & Conditions and Schedules (collectively the "**Agreement**"). This Agreement amends and restates without novation the existing agreement dated August 24, 2010 and any amendments thereto. Any amount owing by the Borrower to the Bank under such previous agreement is deemed to be a Borrowing under this Agreement. Any and all security that has been delivered to the Bank and is set forth as Security below, shall remain in full force and effect, is expressly reserved by the Bank and shall apply in respect of all obligations of the Borrower under the Credit Facilities. Unless otherwise provided, all dollar amounts are in Canadian currency.

The Bank reserves all of its rights and remedies at any time and from time to time in connection with any or all breaches, defaults or events of default now existing or hereafter arising under this Agreement or any other agreement delivered to the Bank, and whether known or unknown, and this Agreement shall not be construed as a waiver of any such breach, default or events of default.

BORROWER

Delhi-Solac Inc. (the "**Borrower**").

CREDIT FACILITIES

Facility (1): \$4,500,000 revolving demand facility by way of:

a) RBP based loans ("**RBP Loans**");

Revolve in increments of:	\$5,000	Minimum retained balance:	\$0.00
Revolved by:	Bank	Interest rate (per annum):	RBP + 1.75%

b) RBUSBR based loans in US currency ("**RBUSBR Loans**");

Revolve in increments of:	\$5,000	Minimum retained balance:	\$0.00
Revolved by:	Bank	Interest rate (per annum):	RBUSBR + 1.75%

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c) Bankers' Acceptances ("BAs");

Acceptance fee (per annum):	3.25%
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d) Letters of Credit in Canadian currency or US currency ("LCs");

Fees to be advised on a transaction-by-transaction basis. Fees and drawings to be charged to Borrower's accounts.

e) Letters of Guarantee in Canadian currency or US currency ("LGs").⁽¹⁾

Fees to be advised on a transaction-by-transaction basis. Fees and drawings to be charged to Borrower's accounts. Minimum fee of \$100 in the currency of issue.
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⁽¹⁾ The total of all LGs must not exceed \$200,000 at any time.

Availability

The Borrower may borrow, convert, repay and reborrow up to the amount of this facility provided this facility is made available at the sole discretion of the Bank and the Bank may cancel or restrict the availability of any unutilized portion at any time and from time to time without notice.

Borrowings outstanding under this facility must not exceed at any time the aggregate of the following, less Potential Prior-Ranking Claims (the "**Borrowing Limit**");

- a) an amount of \$500,000 until the earlier of (i) the registration date of the security agreement and filing under Uniform Commercial Code (UCC) in North Carolina, as outlined under **SECURITY** section, paragraph g), and (ii) February 28, 2013;
- b) 75% of Good Canadian/US Accounts Receivable;
- c) to a maximum of \$2,500,000, 50% of the lesser of cost or net realizable value of Unencumbered Inventory.

Repayment

Notwithstanding compliance with the covenants and all other terms and conditions of this Agreement, and regardless of the maturities of any outstanding instruments or contracts, Borrowings under this facility are repayable on demand.

General Account

The Borrower shall establish current accounts with the Bank in each of Canadian currency and US currency (each a "**General Account**") for the conduct of the Borrower's day-to-day banking business. The Borrower authorizes the Bank daily or otherwise as and when determined by the Bank, to ascertain the balance of each General Account and:

- a) if such position is a debit balance the Bank may, subject to the revolving increment amount and minimum retained balance specified in this Agreement, make available a Borrowing by way of RBP Loans, or RBUSBR Loans as applicable, under this facility;
- b) if such position is a credit balance, where the facility is indicated to be Bank revolved, the Bank may, subject to the revolving increment amount and minimum retained balance specified in this Agreement, apply the amount of such credit balance or any part as a repayment of any Borrowings outstanding by way of RBP Loans, or RBUSBR Loans as applicable, under this facility.

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OTHER FACILITIES

The Credit Facilities are in addition to the following facilities (the "**Other Facilities**"). The Other Facilities will be governed by this Agreement and separate agreements between the Borrower and the Bank. In the event of a conflict between this Agreement and any such separate agreement, the terms of the separate agreement will govern.

- a) VISA Business to a maximum amount of \$60,000;
- b) Foreign Exchange Forward Contracts outstanding at any time and from time to time.

FEES

One Time Fees:

Payable upon acceptance of this Agreement or as agreed upon between the Borrower and the Bank.

Temporary accommodation fee: \$250.

Monthly Fees:

Payable in arrears on the same day of each month.

Monthly management fee: \$125.

SECURITY

Security for the Borrowings and all other obligations of the Borrower to the Bank (collectively, the "**Security**"), shall include:

- a) Assignment under section 427 of the *Bank Act* (Canada) constituting a first ranking security interest on raw materials, goods in process and finished products of the Borrower;
- b) General security agreement signed by the Borrower constituting a first ranking security interest in all personal property of the Borrower, duly registered in the Province of Ontario;
- c) Movable hypothec of \$9,710,000 signed by the Borrower constituting a first ranking security interest on the universality of all present and future assets, corporeal and incorporeal;
- d) Movable hypothec – all present and future obligations – of \$5,060,000 signed by the Borrower constituting a first ranking security interest on the universality of all present and future accounts receivable and inventory of the Borrower;
- e) Charge / Mortgage of Land of \$9,700,000 signed by the Borrower constituting a first ranking security interest on the property located at 65 Waverly Street, Delhi, Ontario;
- f) Subordination of claims of \$2,500,000 signed by Janren Securities Inc., accompanied by a directors' resolution;
- g) Guaranty and subordination agreement (form 90055) in the amount of \$6,500,000 signed by Solaris Industries, Inc., accompanied by an independent legal advice and supported by a security agreement and filing under Uniform Commercial Code (UCC) constituting a first ranking security interest on all present and future accounts receivable and inventory of Solaris Industries, Inc., to be registered in the state of North Carolina;
- h) Certificate of Insurance evidencing fire and other perils coverage on the assets of the Borrower, showing the Bank as loss payee as its interests may appear.

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FINANCIAL COVENANTS

In the event that the Borrower changes accounting standards, accounting principles and/or the application of accounting principles during the term of this Agreement, all financial covenants shall be calculated using the accounting standards and principles applicable at the time this Agreement was entered into.

Without affecting or limiting the right of the Bank to terminate or demand payment of, or cancel or restrict availability of any unutilized portion of any demand or other discretionary facility, the Borrower covenants and agrees with the Bank that the Borrower will maintain:

- to be measured as at the end of each fiscal quarter:
 - i) a ratio of Total Liabilities to Tangible Net Worth of not greater than 2.50:1;
- to be measured as at the end of each fiscal year:
 - ii) Fixed Charge Coverage of not less than 1.25:1.

REPORTING REQUIREMENTS

The Borrower will provide the following to the Bank:

- a) monthly Borrowing Limit Certificate including reports described therein, substantially in the form of Schedule "G" signed on behalf of the Borrower by any one of the Chief Executive Officer, the Vice-President Finance, the Treasurer, the Comptroller, the Chief Accountant or any other employee of the Borrower holding equivalent office, within 20 days of each month-end;
- b) quarterly internally prepared financial statements of the Borrower within 30 days of each fiscal quarter-end;
- c) quarterly internally prepared financial statements, on a non-consolidated basis, of Solaris Industries, Inc. within 30 days of each fiscal quarter-end;
- d) quarterly Compliance Certificate, substantially in the form of Schedule "H" signed by an authorized signing officer of the Borrower, within 30 days of each fiscal quarter-end, certifying compliance with this Agreement including the financial covenants set forth in the Agreement;
- e) annual audited financial statements, on a non-consolidated basis, of the Borrower within 120 days of each fiscal year-end;
- f) annual review engagement financial statements, on a consolidated basis, of the Borrower within 120 days of each fiscal year-end;
- g) annual review engagement financial statements, on a non-consolidated basis, of Solaris Industries, Inc. within 120 days of each fiscal year-end;
- h) annual budget of the Borrower, on a consolidated and non-consolidated basis, within 120 days of each fiscal year-end; and
- i) such other financial and operating statements and reports as and when the Bank may reasonably require.

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CONDITIONS PRECEDENT

In no event will the Credit Facilities or any part thereof be available unless the Bank has received:

- a) a duly executed copy of this Agreement;
- b) the Security provided for herein, registered, as required, to the satisfaction of the Bank;
- c) such financial and other information or documents relating to the Borrower or any Guarantor if applicable as the Bank may reasonably require; and
- d) such other authorizations, approvals, opinions and documentation as the Bank may reasonably require.

Additionally:

- e) all documentation to be received by the Bank shall be in form and substance satisfactory to the Bank.

GOVERNING LAW JURISDICTION

Province of Quebec.

OTHER REQUIREMENTS

The Borrower covenants and agrees with the Bank that:

- a) the Borrower will not make any loans to affiliated companies or other related parties without the prior written consent of the Bank;
- b) the Borrower will not pay any dividends without the prior written consent of the Bank;
- c) total advances to Solaris Industries, Inc. should not exceed \$4,000,000 reducing to \$3,000,000 on March 31, 2013, without the prior written consent of the Bank. Advances are described as loans, advances, investments and accounts receivable exceeding 90 days.

ACCEPTANCE

This Agreement is open for acceptance until **March 1, 2013**, after which date it will be null and void, unless extended in writing by the Bank.

ROYAL BANK OF CANADA


Genaviève Arpin
Senior Account Manager

Delhi-Solac Inc.

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We acknowledge and accept the terms and conditions of this Agreement
on this 11 day of February, 2013.

DELHI-SOLAC INC.

Per: 

Name: 

Title: 

Per: 

Name: Denis Boukris

Title: President & CEO

I/We have the authority to bind the Borrower.

/lb

Attachments:

Terms and Conditions

Schedules:

- Definitions
- Calculation and Payment of Interest and Fees
- Notice Requirements
- Additional Borrowing Conditions
- Borrowing Limit Certificate
- Compliance Certificate
- RBC Covarity Dashboard Terms and Conditions.

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TERMS AND CONDITIONS

The Bank is requested by the Borrower to make the Credit Facilities available to the Borrower in the manner and at the rates and times specified in this Agreement. Terms defined elsewhere in this Agreement and not otherwise defined in the Terms and Conditions below or the Schedules attached hereto have the meaning given to such terms as so defined. In consideration of the Bank making the Credit Facilities available, the Borrower agrees, and if the Borrower is comprised of more than one Person, such Persons jointly and severally agree, or in Quebec solidarily agree with the Bank as follows:

REPAYMENT

Amounts outstanding under the Credit Facilities, together with interest, shall become due in the manner and at the rates and times specified in this Agreement and shall be paid in the currency of the Borrowing. Unless the Bank otherwise agrees, any payment hereunder must be made in money which is legal tender at the time of payment. In the case of a demand facility of any kind, the Borrower shall repay all principal sums outstanding under such facility upon demand including, without limitation, an amount equal to the face amount of all LCs, LGs, and BAs which are unmatured or unexpired, which amount shall be held by the Bank as security for the Borrower's obligations to the Bank in respect of such Borrowings. Where any Borrowings are repayable by scheduled blended payments, such payments shall be applied, firstly, to interest due, and the balance, if any, shall be applied to principal outstanding. If any such payment is insufficient to pay all interest then due, the unpaid balance of such interest will be added to such Borrowing, will bear interest at the same rate, and will be payable on demand or on the date specified herein, as the case may be. Borrowings repayable by way of scheduled payments of principal and interest shall be so repaid with any balance of such Borrowings being due and payable as and when specified in this Agreement. The Borrower shall ensure that the maturities of instruments or contracts selected by the Borrower when making Borrowings will be such so as to enable the Borrower to meet its repayment obligations. For any Borrowings that are repayable by scheduled payments, if the scheduled payment date is changed then the Maturity Date of the applicable Borrowings shall automatically be amended accordingly.

In the case of any reducing term loan and/or reducing term facility ("**Reducing Term Loan/Facility**"), provided that nothing contained in this paragraph shall confer any right of renewal or extension upon the Borrower, the Borrower and the Bank agree that, at the Bank's option, the Bank may provide a letter ("**Renewal Letter**") to the Borrower setting out the terms upon which the Bank is prepared to extend the Reducing Term Loan/Facility. In the event that the Bank provides a Renewal Letter to the Borrower and the Reducing Term Loan/Facility is not repaid on or before the Maturity Date of the applicable Reducing Term Loan/Facility, then at the Bank's option the Reducing Term Loan/Facility shall be automatically renewed on the terms set out in the Renewal Letter and the terms of this Agreement shall be amended accordingly.

PREPAYMENT

Where Borrowings are by way of RBP Loans or RBUSBR Loans, the Borrower may prepay such Borrowings in whole or in part without fee or premium.

EVIDENCE OF INDEBTEDNESS

The Bank shall maintain accounts and records (the "**Accounts**") evidencing the Borrowings made available to the Borrower by the Bank under this Agreement. The Bank shall record the principal amount of such Borrowings, the payment of principal and interest on account of the Borrowings, and all other amounts becoming due to the Bank under this Agreement. The Accounts constitute, in the absence of manifest error, conclusive evidence of the indebtedness of the Borrower to the Bank pursuant to this Agreement. The Borrower authorizes and directs the Bank to automatically debit, by mechanical, electronic or manual means, any bank account of the Borrower for all amounts payable under this Agreement, including, but not limited to, the repayment of principal and the payment of interest, fees and all charges for the keeping of such bank accounts.

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GENERAL COVENANTS

Without affecting or limiting the right of the Bank to terminate or demand payment of, or cancel or restrict availability of any unutilized portion of, any demand or other discretionary facility, the Borrower covenants and agrees with the Bank that the Borrower:

- a) will pay all sums of money when due under the terms of this Agreement;
- b) will immediately advise the Bank of any event which constitutes or which, with notice, lapse of time or both, would constitute a breach of any covenant or other term or condition of this Agreement or any Security;
- c) will file all material tax returns which are or will be required to be filed by it, pay or make provision for payment of all material taxes (including interest and penalties) and Potential Prior-Ranking Claims, which are or will become due and payable and provide adequate reserves for the payment of any tax, the payment of which is being contested;
- d) will give the Bank 30 days prior notice in writing of any intended change in its ownership structure and it will not make or facilitate any such changes without the prior written consent of the Bank;
- e) will comply with all Applicable Laws, including, without limitation, all Environmental Laws;
- f) will immediately advise the Bank of any action requests or violation notices received concerning the Borrower and hold the Bank harmless from and against any losses, costs or expenses which the Bank may suffer or incur for any environment related liabilities existent now or in the future with respect to the Borrower;
- g) will deliver to the Bank such financial and other information as the Bank may reasonably request from time to time, including, but not limited to, the reports and other information set out under Reporting Requirements;
- h) will immediately advise the Bank of any unfavourable change in its financial position which may adversely affect its ability to pay or perform its obligations in accordance with the terms of this Agreement;
- i) will keep its assets fully insured against such perils and in such manner as would be customarily insured by Persons carrying on a similar business or owning similar assets and, in addition, for any buildings located in areas prone to flood and/or earthquake, will insure and keep fully insured such buildings against such perils;
- j) except for Permitted Encumbrances, will not, without the prior written consent of the Bank, grant, create, assume or suffer to exist any mortgage, charge, lien, pledge, security interest or other encumbrance affecting any of its properties, assets or other rights;
- k) will not, without the prior written consent of the Bank, sell, transfer, convey, lease or otherwise dispose of any of its properties or assets other than in the ordinary course of business and on commercially reasonable terms;
- l) will not, without the prior written consent of the Bank, guarantee or otherwise provide for, on a direct, indirect or contingent basis, the payment of any monies or performance of any obligations by any other Person, except as may be provided for herein;
- m) will not, without the prior written consent of the Bank, merge, amalgamate, or otherwise enter into any other form of business combination with any other Person;

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- n) will permit the Bank or its representatives, from time to time, i) to visit and inspect the Borrower's premises, properties and assets and examine and obtain copies of the Borrower's records or other information, ii) to collect information from any entity regarding any Potential Prior-Ranking Claims and iii) to discuss the Borrower's affairs with the auditors, counsel and other professional advisers of the Borrower. The Borrower hereby authorizes and directs any such third party to provide to the Bank or its representatives all such information, records or documentation requested by the Bank; and
- o) will not use the proceeds of any Credit Facility for the benefit or on behalf of any Person other than the Borrower.

EXPENSES, ETC.

The Borrower agrees to pay the Bank all fees, as stipulated in this Agreement. The Borrower also agrees to pay all fees (including legal fees), costs and expenses incurred by the Bank in connection with preparation, negotiation and documentation of this Agreement and any Security and the operation, enforcement or termination of this Agreement and the Security. The Borrower shall indemnify and hold the Bank harmless against any loss, cost or expense incurred by the Bank if any facility under the Credit Facilities is repaid or prepaid other than on its Maturity Date. The determination by the Bank of such loss, cost or expense shall be conclusive and binding for all purposes and shall include, without limitation, any loss incurred by the Bank in liquidating or redeploying deposits acquired to make or maintain any facility.

GENERAL INDEMNITY

The Borrower hereby agrees to indemnify and hold the Bank and its directors, officers, employees and agents harmless from and against any and all claims, suits, actions, demands, debts, damages, costs, losses, obligations, judgements, charges, expenses and liabilities of any nature which are suffered, incurred or sustained by, imposed on or asserted against any such Person as a result of, in connection with or arising out of i) any breach of any term or condition of this Agreement or any Security or any other agreement delivered to the Bank by the Borrower or any Guarantor if applicable, ii) the Bank acting upon instructions given or agreements made by electronic transmission of any type, iii) the presence of Contaminants at, on or under or the discharge or likely discharge of Contaminants from, any properties now or previously used by the Borrower or any Guarantor and iv) the breach of or non compliance with any Applicable Law by the Borrower or any Guarantor.

AMENDMENTS AND WAIVERS

No amendment or waiver of any provision of this Agreement will be effective unless it is in writing, signed by the Borrower and the Bank. No failure or delay, on the part of the Bank, in exercising any right or power hereunder or under any Security or any other agreement delivered to the Bank shall operate as a waiver thereof. Any amendments requested by the Borrower will require review and agreement by the Bank and its counsel. Costs related to this review will be for the Borrower's account.

SUCCESSORS AND ASSIGNS

This Agreement shall extend to and be binding upon the parties hereto and their respective heirs, executors, administrators, successors and permitted assigns. The Borrower shall not be entitled to assign or transfer any rights or obligations hereunder, without the consent in writing of the Bank. The Bank may assign or transfer all or any part of its rights and obligations under this Agreement to any Person. The Bank may disclose to potential or actual assignees or transferees confidential information regarding the Borrower and any Guarantor if applicable, (including, any such information provided by the Borrower, and any Guarantor if applicable, to the Bank) and shall not be liable for any such disclosure.

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GAAP

Unless otherwise provided, all accounting terms used in this Agreement shall be interpreted in accordance with Canadian Generally Accepted Accounting Principles, as appropriate, for publicly accountable enterprises, private enterprises, not-for-profit organizations, pension plans and in accordance, as appropriate, with Public Sector Accounting Standards for government organizations in effect from time to time, applied on a consistent basis from period to period. All financial statements and/or reports shall be prepared using one of the above bases of presentation, as appropriate. Except for the transition of accounting standards in Canada, any change in accounting principles or the application of accounting principles is only permitted with the prior written consent of the Bank.

SEVERABILITY

The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provision of this Agreement and such invalid provision shall be deemed to be severable.

GOVERNING LAW

This Agreement shall be construed in accordance with and governed by the laws of the Province identified in the Governing Law Jurisdiction section of this Agreement and the laws of Canada applicable therein. The Borrower irrevocably submits to the non-exclusive jurisdiction of the courts of such Province and acknowledges the competence of such courts and irrevocably agrees to be bound by a judgment of any such court.

DEFAULT BY LAPSE OF TIME

The mere lapse of time fixed for performing an obligation shall have the effect of putting the Borrower, or a Guarantor if applicable, in default thereof.

SET-OFF

The Bank is authorized (but not obligated), at any time and without notice, to apply any credit balance (whether or not then due) in any account in the name of the Borrower, or to which the Borrower is beneficially entitled (in any currency) at any branch or agency of the Bank in or towards satisfaction of the indebtedness of the Borrower due to the Bank under the Credit Facilities and the other obligations of the Borrower under this Agreement. For that purpose, the Bank is irrevocably authorized to use all or any part of any such credit balance to buy such other currencies as may be necessary to effect such application.

NOTICES

Any notice or demand to be given by the Bank shall be given in writing by way of a letter addressed to the Borrower. If the letter is sent by telecopier, it shall be deemed received on the date of transmission, provided such transmission is sent prior to 5:00 p.m. on a day on which the Borrower's business is open for normal business, and otherwise on the next such day. If the letter is sent by ordinary mail to the address of the Borrower, it shall be deemed received on the date falling five (5) days following the date of the letter, unless the letter is hand-delivered to the Borrower, in which case the letter shall be deemed to be received on the date of delivery. The Borrower must advise the Bank at once about any changes in the Borrower's address.

CONSENT OF DISCLOSURE

The Borrower hereby grants permission to any Person having information in such Person's possession relating to any Potential Prior-Ranking Claim, to release such information to the Bank (upon its written request), solely for the purpose of assisting the Bank to evaluate the financial condition of the Borrower.

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NON-MERGER

The provisions of this Agreement shall not merge with any Security provided to the Bank, but shall continue in full force for the benefit of the parties hereto.

JOINT AND SEVERAL

Where more than one Person is liable as Borrower or Guarantor if applicable for any obligation under this Agreement, then the liability of each such Person for such obligation is joint and several (in Quebec, solidarily) with each other such Person.

LIFE AND DISABILITY INSURANCE

The Borrower acknowledges that the Bank has offered it insurance on the Borrowings under Business Loan Insurance Plan Policy 51000 ("Policy") issued by Sun Life Assurance Company of Canada to the Bank and the Borrower hereby waives this offer or acknowledges it is ineligible for this offer and acknowledges that Borrowings are not insured under the Policy as at the date of acceptance of this Agreement.

If there are any discrepancies between the insurance information above, and the Business Loan Insurance Plan documents regarding the Borrowings, the Business Loan Insurance Plan documents govern.

COUNTERPART EXECUTION

This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together constitute one and the same instrument.

ELECTRONIC MAIL AND FAX TRANSMISSION

The Bank is entitled to rely on any agreement, document or instrument provided to the Bank by the Borrower or any Guarantor as applicable, by way of electronic mail or fax transmission as though it were an originally signed document. The Bank is further entitled to assume that any communication from the Borrower received by electronic mail or fax transmission is a reliable communication from the Borrower.

ELECTRONIC IMAGING

The parties hereto agree that, at any time, the Bank may convert paper records of this Agreement and all other documentation delivered to the Bank (each, a "Paper Record") into electronic images (each, an "Electronic Image") as part of the Bank's normal business practices. The parties agree that each such Electronic Image shall be considered as an authoritative copy of the Paper Record and shall be legally binding on the parties and admissible in any legal, administrative or other proceeding as conclusive evidence of the contents of such document in the same manner as the original Paper Record.

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REPRESENTATIONS AND WARRANTIES

The Borrower, represents and warrants to the Bank that:

- a) if it is a corporation, it is duly incorporated, validly existing and duly registered or qualified to carry on business in each jurisdiction in which its business or assets are located;
- b) the execution, delivery and performance by it of this Agreement have been duly authorized by all necessary actions and do not violate its constating documents or any Applicable Laws or agreements to which it is subject or by which it is bound;
- c) no event has occurred which constitutes, or which, with notice, lapse of time, or both, would constitute, a breach of any covenant or other term or condition of this Agreement or any Security or any other agreement delivered to the Bank;
- d) there is no claim, action, prosecution or other proceeding of any kind pending or threatened against it or any of its assets or properties before any court or administrative agency which relates to any non-compliance with any Environmental Laws which, if adversely determined, might have a material adverse effect upon its financial condition or operations or its ability to perform its obligations under this Agreement or any Security, and there are no circumstances of which it is aware which might give rise to any such proceeding which it has not fully disclosed to the Bank; and
- e) it has good and marketable title to all of its properties and assets, free and clear of any encumbrances, other than as may be provided for herein.

Representations and warranties are deemed to be repeated as at the time of each Borrowing hereunder.

LANGUAGE

The parties hereto have expressly requested that this Agreement and all related documents, including notices, be drawn up in the English language. Les parties ont expressément demandé que la présente convention et tous les documents y afférents, y compris les avis, soient rédigés en langue anglaise.

WHOLE AGREEMENT

This Agreement and any documents or instruments referred to in, or delivered pursuant to, or in connection with, this Agreement constitute the whole and entire agreement between the Borrower and the Bank with respect to the Credit Facilities.

EXCHANGE RATE FLUCTUATIONS

If, for any reason, the amount of Borrowings outstanding under any facility, when converted to the Equivalent Amount in Canadian currency, exceeds the amount available under such facility, the Borrower shall immediately repay such excess or shall secure such excess to the satisfaction of the Bank.

INCREASED COSTS

The Borrower shall reimburse the Bank for any additional cost or reduction in income arising as a result of (i) the imposition of, or increase in, taxes on payments due to the Bank hereunder (other than taxes on the overall net income of the Bank), (ii) the imposition of, or increase in, any reserve or other similar requirement, (iii) the imposition of, or change in, any other condition affecting the Credit Facilities imposed by any Applicable Law or the interpretation thereof.

JUDGEMENT CURRENCY

If for the purpose of obtaining judgement in any court in any jurisdiction with respect to this Agreement, it is necessary to convert into the currency of such jurisdiction (the "**Judgement Currency**") any amount due hereunder in any currency other than the Judgement Currency, then conversion shall be made at the rate of exchange prevailing on the Business Day before the day on which judgement is given. For this purpose "rate of exchange" means the rate at which the Bank would, on the relevant date, be prepared to sell a similar amount of such currency in the Toronto foreign exchange market, against the Judgement Currency, in accordance with normal banking procedures.

In the event that there is a change in the rate of exchange prevailing between the Business Day before the day on which judgement is given and the date of payment of the amount due, the Borrower will, on the date of payment, pay such additional amounts as may be necessary to ensure that the amount paid on such date is the amount in the Judgement Currency which, when converted at the rate of exchange prevailing on the date of payment, is the amount then due under this Agreement in such other currency together with interest at RBP and expenses (including legal fees on a solicitor and client basis). Any additional amount due from the Borrower under this section will be due as a separate debt and shall not be affected by judgement being obtained for any other sums due under or in respect of this Agreement.

Schedule "A" to the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada, as the Bank.

DEFINITIONS

For the purpose of this Agreement, the following terms and phrases shall have the following meanings:

"Applicable Laws" means, with respect to any Person, property, transaction or event, all present or future applicable laws, statutes, regulations, rules, orders, codes, treaties, conventions, judgements, awards, determinations and decrees of any governmental, regulatory, fiscal or monetary body or court of competent jurisdiction in any applicable jurisdiction;

"Bankers' Acceptance" or "BA" means a bill of exchange, including a depository bill issued in accordance with the Depository Bills and Notes Act (Canada), drawn on the Bank by, and payable to the order of, the Borrower which have been accepted by the Bank;

"Borrowing" means each use of a Credit Facility and all such usages outstanding at any time are "Borrowings";

"Business Day" means a day, excluding Saturday, Sunday and any other day which shall be a legal holiday or a day on which banking institutions are closed throughout Canada, and when used in connection with a BA, a "Business Day" also excludes any day which shall be a legal holiday or a day on which banking institutions are closed in Toronto, Ontario or in the province where the Borrower's accounts are maintained;

"Canadian/US Accounts Receivable" means trade accounts receivable of the Borrower and Solaris Industries, Inc. (up to \$6,500,000 in USD for Solaris Industries, Inc.) owing by Persons whose chief operating activities are located in the US or Canada;

"Capital Expenditures" means, for any fiscal period, any amounts accrued or paid in respect of any purchase or other acquisition for value of capital assets and, for greater certainty, excludes amounts expended in respect of the normal repair and maintenance of capital assets utilized in the ordinary course of business;

"Contaminant" includes, without limitation, any pollutant, dangerous substance, liquid waste, industrial waste, hazardous material, hazardous substance or contaminant including any of the foregoing as defined in any Environmental Law;

"Corporate Distributions" means any payments to any shareholder, director or officer of the Borrower, or to any associate or holder of subordinated debt of the Borrower, or to any shareholder, director or officer of any associate or holder of subordinated debt of the Borrower, including, without limitation, bonuses, dividends, interest, salaries or repayment of debt or making of loans to any such Person, but excluding salaries to officers or other employees in the ordinary course of business.

"EBITDA" means, for any fiscal period, net income from continuing operations (excluding extraordinary gains or losses) plus, to the extent deducted in determining net income, Interest Expense and income taxes accrued during, and depreciation, depletion and amortization expenses deducted for, the period;

"Environmental Activity" means any activity, event or circumstance in respect of a Contaminant, including, without limitation, its storage, use, holding, collection, purchase, accumulation, assessment, generation, manufacture, construction, processing, treatment, stabilization, disposition, handling or transportation, or its Release into the natural environment, including movement through or in the air, soil, surface water or groundwater;

"Environmental Laws" means all Applicable Laws relating to the environment or occupational health and safety, or any Environmental Activity;

"Equity" means the total of share capital, (excluding preferred shares redeemable within one year) contributed surplus and retained earnings plus Postponed Debt;

"Equivalent Amount" means, with respect to an amount of any currency, the amount of any other currency required to purchase that amount of the first mentioned currency through the Bank in Toronto, in accordance with normal banking procedures;

"Fixed Charges" means, for any fiscal period, the total of Interest Expense, scheduled principal payments in respect of Funded Debt, payments under operating leases and Corporate Distributions;

"Fixed Charge Coverage" means, for any fiscal period, the ratio of EBITDA plus payments under operating leases less cash income taxes and Unfunded Capital Expenditures to Fixed Charges;

"Funded Debt" means, at any time for the fiscal period then ended, all obligations for borrowed money which bears interest or to which interest is imputed plus, without duplication, all obligations for the deferred payment of the purchase of property, all capital lease obligations and all indebtedness secured by purchase money security interests, but excluding Postponed Debt;

"Good Canadian/US Accounts Receivable" means Canadian/US Accounts Receivable excluding (i) the entire amount of accounts, any portion of which is outstanding more than 90 days after billing date, provided that the under 90 day portion may be included where the over 90 day portion is less than 10% of the amount of accounts, or where the Bank has designated such portion as nevertheless good, (ii) all amounts due from any affiliate, (iii) bad or doubtful accounts, (iv) accounts subject to any security interest or other encumbrance ranking or capable of ranking in priority to the Bank's security, (v) the amount of all holdbacks, contra accounts or rights of set-off on the part of any account debtor, (vi) those trade accounts receivable included elsewhere in the Borrowing Limit calculation, or (vii) any accounts which the Bank has previously advised to be ineligible;

"Guarantor" means any Person who has guaranteed the obligations of the Borrower under this Agreement;

"Interest Expense" means, for any fiscal period, the aggregate cost of advances of credit outstanding during that period including, without limitation, interest charges, capitalized interest, the interest component of capital leases, fees payable in respect of letters of credit and letters of guarantee and discounts incurred and fees payable in respect of bankers' acceptances;

"Letter of Credit" or "LC" means a documentary credit issued by the Bank on behalf of the Borrower for the purpose of paying suppliers of goods;

"Letter of Guarantee" or "LG" means a documentary credit issued by the Bank on behalf of the Borrower for the purpose of providing security to a third party that the Borrower or a person designated by the Borrower will perform a contractual obligation owed to such third party;

"Maturity Date" means the date on which a facility is due and payable in full;

"Permitted Encumbrances" means, in respect of the Borrower:

- a) liens arising by operation of law for amounts not yet due or delinquent, minor encumbrances on real property such as easements and rights of way which do not materially detract from the value of such property, and security given to municipalities and similar public authorities when required by such authorities in connection with the operations of the Borrower in the ordinary course of business; and
- b) Security granted in favour of the Bank;

"Person" includes an individual, a partnership, a joint venture, a trust, an unincorporated organization, a company, a corporation, an association, a government or any department or agency thereof including Canada Revenue Agency, and any other incorporated or unincorporated entity;

"Postponed Debt" means indebtedness that is fully postponed and subordinated, both as to principal and interest, on terms satisfactory to the Bank, to the obligations owing to the Bank hereunder;

"Potential Prior-Ranking Claims" means all amounts owing or required to be paid, where the failure to pay any such amount could give rise to a claim pursuant to any law, statute, regulation or otherwise, which ranks or is capable of ranking in priority to the Security or otherwise in priority to any claim by the Bank for repayment of any amounts owing under this Agreement;

"RBP" and "Royal Bank Prime" each means the annual rate of interest announced by the Bank from time to time as being a reference rate then in effect for determining interest rates on commercial loans made in Canadian currency in Canada;

"RBUSBR" and "Royal Bank US Base Rate" each means the annual rate of interest announced by the Bank from time to time as a reference rate then in effect for determining interest rates on commercial loans made in US currency in Canada;

"Release" includes discharge, spray, inject, inoculate, abandon, deposit, spill, leak, seep, pour, emit, empty, throw, dump, place and exhaust, and when used as a noun has a similar meaning;

"Tangible Net Worth" means the total of Equity less intangible assets, prepaids, software, deferred charges, leasehold improvements, deferred tax credits and all advances, loans, accounts receivable from related companies and investments to related parties. For the purpose hereof, intangibles are assets lacking physical substance;

"Total Liabilities" means all liabilities (including all LCs and LGs), exclusive of deferred tax liabilities and Postponed Debt;

"Unencumbered Inventory" means inventory of the Borrower which is not subject to any security interest or other encumbrance or any other right or claim which ranks or is capable of ranking in priority to the Bank's security including, without limitation, rights of unpaid suppliers under the *Bankruptcy and Insolvency Act*, Canada, to repossess inventory within 30 days after delivery and rights of unpaid farmers, fishermen and aquaculturalists in respect of any unpaid amounts for products sold and delivered within the previous 15 days, under the *Bankruptcy and Insolvency Act*, Canada;

"Unfunded Capital Expenditures" means Capital Expenditures not funded by either bank debt or equity proceeds;

"US" means United States of America.

Schedule "B" to the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada, as the Bank.

CALCULATION AND PAYMENT OF INTEREST AND FEES

LIMIT ON INTEREST

The Borrower shall not be obligated to pay any interest, fees or costs under or in connection with this Agreement in excess of what is permitted by Applicable Law.

OVERDUE PAYMENTS

Any amount that is not paid when due hereunder shall, unless interest is otherwise payable in respect thereof in accordance with the terms of this Agreement or the instrument or contract governing same, bear interest until paid at the rate of RBP plus 5% per annum or, in the case of an amount in US currency if applicable, RBUSBR plus 5% per annum. Such interest on overdue amounts shall be computed daily, compounded monthly and shall be payable both before and after any or all of default, maturity date, demand and judgement.

EQUIVALENT YEARLY RATES

The annual rates of interest or fees to which the rates calculated in accordance with this Agreement are equivalent, are the rates so calculated multiplied by the actual number of days in the calendar year in which such calculation is made and divided by 365.

TIME AND PLACE OF PAYMENT

Amounts payable by the Borrower hereunder shall be paid at such place as the Bank may advise from time to time in the applicable currency. Amounts due on a day other than a Business Day shall be deemed to be due on the Business Day next following such day. Interest and fees payable under this Agreement are payable both before and after any or all of default, maturity date, demand and judgement.

RBP LOANS AND RBUSBR LOANS

The Borrower shall pay interest on each RBP Loan and RBUSBR Loan, monthly in arrears, on the 21st day of each month or such other day as may be agreed to between the Borrower and the Bank. Such interest will be calculated monthly and will accrue daily on the basis of the actual number of days elapsed and a year of 365 days and shall be paid in the currency of the applicable Borrowing.

LETTER OF CREDIT FEES

The Borrower shall pay a LC fee on the date of issuance of any LC calculated on the face amount of the LC issued, based upon the number of days in the term and a year of 365 days. If applicable, fees for LCs issued in US currency shall be paid in US currency and fees for LCs issued in any other approved currency shall be paid in Canadian currency.

LETTER OF GUARANTEE FEES

The Borrower shall pay LG fees in advance on a quarterly basis calculated on the face amount of the LG issued and based on the number of days in the upcoming quarter or remaining term thereof and a year of 365 days. LG fees are non-refundable. If applicable, fees for LGs issued in US currency shall be paid in US currency and fees for LGs issued in any other approved currency shall be paid in Canadian currency.

BANKERS ACCEPTANCES

The Borrower shall pay an acceptance fee in advance on the date of issue of each BA at the applicable rate provided for in this Agreement. Acceptance fees shall be calculated on the face amount of the BA issued and based upon the number of days in the term thereof and a year of 365 days.

Schedule "C" to the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada, as the Bank.

NOTICE REQUIREMENTS

Notice Requirements for BAs:

Amount	Prior Notice
Up to but not including \$50,000,000	By 10:00 a.m. Eastern Standard Time on the day of Borrowing.
\$50,000,000 and over	By 12:00 p.m. Eastern Standard Time, 1 Business Day prior to the day of Borrowing.

Schedule "D" to the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada, as the Bank.

ADDITIONAL BORROWING CONDITIONS

BAs:

Borrowings made by way of BAs will be subject to the following terms and conditions:

- a) BAs shall be issued and mature on a Business Day and shall be issued in minimum face amounts of \$ 500 000 or such larger amounts which are in whole multiples of \$1,000 for terms of not less than 30 and not more than 180 days unless otherwise agreed to in writing between the Borrower and the Bank;
- b) the Bank may, in its sole discretion, refuse to accept the Borrower's drafts or limit the amount of any BA issue at any time;
- c) notwithstanding any other provision of this Agreement, the Borrower shall indemnify the Bank against any loss, cost or expense incurred by the Bank if any BA is repaid, prepaid, converted or cancelled other than on the maturity date of such BA;
- d) any BA issued under a term facility must have a maturity on or before the Maturity Date of the term facility, unless otherwise agreed by the Bank; and
- e) prior to the issue of any BA the Borrower shall execute the Bank's standard form of undertaking and agreement in respect of BAs. If there is any inconsistency at any time between the terms of this Agreement and the terms of the Bank's standard form of undertaking and agreement, the terms of this Agreement shall govern.

LCs or LGs:

Borrowings made by way of LCs or LGs will be subject to the following terms and conditions:

- a) each LC and LG shall expire on a Business Day and shall have a term of not more than 365 days;
- b) at least 2 Business Days prior to the issue of an LC or LG, the Borrower shall execute a duly authorized application with respect to such LC or LG and each LC and LG shall be governed by the terms and conditions of the relevant application for such contract;
- c) an LC or LG may not be revoked prior to its expiry date unless the consent of the beneficiary of the LC or LG has been obtained;
- d) any LC or LG issued under a term facility must have an expiry date on or before the Maturity Date of the term facility, unless otherwise agreed by the Bank; and
- e) if there is any inconsistency at any time between the terms of this Agreement and the terms of the application for LC or LG, the terms of the application for LC or LG shall govern.

FEF Contracts

"Foreign Exchange Forward Contract" or "FEF Contract" means a currency exchange transaction or agreement or any option with respect to any such transaction now existing or hereafter entered into between the Borrower and the Bank;

At the Borrower's request, the Bank may agree to enter into FEF Contracts with the Borrower from time to time. The Borrower acknowledges that the Bank makes no formal commitment herein to enter into any FEF Contract and the Bank may, at any time and at all times, in its sole and absolute discretion, accept or reject any request by the Borrower to enter into a FEF Contract. If the Bank does enter into a FEF Contract with the Borrower, it will do so subject to the following:

- a) the Borrower shall promptly issue or countersign and return a confirmation or acknowledgement of the terms of each such FEF Contract as required by the Bank;
- b) the Borrower shall, if required by the Bank, promptly enter into a Foreign Exchange and Options Master Agreement or such other agreement in form and substance satisfactory to the Bank to govern the FEF Contract(s);
- c) in the event of demand for payment under the Agreement of which this schedule forms a part, the Bank may terminate all or any FEF Contracts. If the agreement governing any FEF Contract does not contain provisions governing termination, any such termination shall be effected in accordance with customary market practice. The Bank's determination of amounts owing under any terminated FEF Contract shall be conclusive in the absence of manifest error. The Bank shall apply any amount owing by the Bank to the Borrower on termination of any FEF Contract against the Borrower's obligations to the Bank under the Agreement and any amount owing to the Bank by the Borrower on such termination shall be added to the Borrower's obligations to the Bank under the Agreement and secured by the Security;
- d) the Borrower shall pay all required fees in connection with any FEF Contracts and indemnify and hold the Bank harmless against any loss, cost or expense incurred by the Bank in relation to any FEF Contract;
- e) any rights of the Bank herein in respect of any FEF Contract are in addition to and not in limitation of or substitution for any rights of the Bank under any agreement governing such FEF Contract. In the event that there is any inconsistency at any time between the terms hereof and any agreement governing such FEF Contract, the terms of such agreement shall prevail; and
- f) in addition to any security which may be held at any time in respect of any FEF Contract, upon request by the Bank from time to time, the Borrower will deliver to the Bank such security as is acceptable to the Bank as continuing collateral security for the Borrower's obligations to the Bank in respect of FEF Contracts.

Schedule "G" to the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada, as the Bank.

BORROWING LIMIT CERTIFICATE

I, _____, representing the Borrower hereby certify as of _____:

1. I am familiar with and have examined the provisions of the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada, as the Bank and have made reasonable investigations of corporate records and inquiries of other officers and senior personnel of the Borrower. Terms defined in the Agreement have the same meanings where used in this certificate.

2. The Borrowing Limit is \$ _____, calculated as follows:

An amount of \$500,000 until the earlier of (i) the registration date of the security agreement and filing under Uniform Commercial Code (UCC) in North Carolina, and (ii) February 28, 2013

A \$500,000

Total accounts receivables owing by Persons located in Canada - total Canadian Accounts Receivable of the Borrower

\$0.00

Less:	a)	Accounts, any portion of which exceeds 90 days	\$0.00
	b)	Accounts due from affiliates	\$0.00
	c)	"Under 90 days" accounts where collection is suspect	\$0.00
	d)	Accounts subject to prior encumbrances	\$0.00
	e)	Holdbacks, contra-accounts or rights of set-off	\$0.00
	f)	Accounts included elsewhere in the Borrowing Limit calculation	\$0.00
	g)	Other ineligible accounts	\$0.00
Plus:	h)	Under 90 day portion of accounts included in a) above, where the over 90 day portion is less than 10% of the amount of accounts, or which the Bank has designated as nevertheless good	\$0.00

Good Canadian Accounts Receivable of the Borrower

B \$0.00

Marginable Good Canadian Accounts Receivable of the Borrower at 75% of B

@ 75%

C \$0.00

Total accounts receivables owing by Persons located in US - total US Accounts Receivable of the Borrower

\$0.00

Less:	a)	Accounts, any portion of which exceeds 90 days	\$0.00
	b)	Accounts due from affiliates	\$0.00
	c)	"Under 90 days" accounts where collection is suspect	\$0.00
	d)	Accounts subject to prior encumbrances	\$0.00
	e)	Holdbacks, contra-accounts or rights of set-off	\$0.00
	f)	Accounts included elsewhere in the Borrowing Limit calculation	\$0.00
	g)	Other ineligible accounts	\$0.00
Plus:	h)	Under 90 day portion of accounts included in a) above, where the over 90 day portion is less than 10% of the amount of accounts, or which the Bank has designated as nevertheless good	\$0.00

Good US Accounts Receivable of the Borrower
Conversion rate 1.00

D \$0.00

@ 75%

Marginable Good US Accounts Receivable of the Borrower at 75% of D

E \$0.00

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Schedule "G"

Total accounts receivables owing by Persons located in US - total US-Accounts Receivable of Solaris Industries, Inc. (up to a maximum of \$6,500,000)		\$0.00
MAXIMUM \$6,500,000		\$0.00
Less:	a) Accounts, any portion of which exceeds 90 days	\$0.00
	b) Accounts due from affiliates	\$0.00
	c) "Under 90 days" accounts where collection is suspect	\$0.00
	d) Accounts subject to prior encumbrances	\$0.00
	e) Holdbacks, contra-accounts or rights of set-off	\$0.00
	f) Accounts included elsewhere in the Borrowing Limit calculation	\$0.00
	g) Other ineligible accounts	\$0.00
Plus:	h) Under 90 day portion of accounts included in a) above, where the over 90 day portion is less than 10% of the amount of accounts, or which the Bank has designated as nevertheless good	\$0.00
Good US Accounts Receivable of Solaris Industries, Inc.		F \$0.00
Conversion rate 1.00		\$0.00
		@ 75% %
Marginable Good US Accounts Receivable of Solaris Industries, Inc. at 75% of F		G \$0.00
Total Inventory: (valued at lesser of cost or net realizable value)		\$0.00
Less:	a) Inventory subject to prior encumbrances	\$0.00
	b) Inventory subject to 30 day supplier payables	\$0.00
	c) Other non qualifying inventory	\$0.00
Unencumbered Inventory		H \$0.00
		@ 50% %
Marginable Unencumbered Inventory at 50% of H (Max \$2,500,000)		\$0.00
MAXIMUM \$2,500,000		I \$0.00
Less:	Potential Prior-Ranking Claims while not limited to these may Include:	
	Sales tax, Excise & GST	\$0.00
	Employee source deductions such as E.I., CPP, Income Tax	\$0.00
	Workers Compensation Board	\$0.00
	Wages, Commissions, Vacation Pay	\$0.00
	Unpaid Pension Plan Contributions	\$0.00
	Overdue Rent, Property & Business Tax and potential claims from third parties such as subcontractors	\$0.00
	Other	\$0.00
	Total Potential Prior-Ranking Claims	J \$0.00
Borrowing Limit (A+C+E+G+I-J)		\$500,000.00
Less:	Facility (1)	\$0.00
Margin Surplus (Deficit)		\$500,000.00

3. Annexed hereto are the following reports in respect of the Borrower and Solaris Industries, Inc.:

- aged lists of accounts receivable,
- status of inventory, and
- listings of Potential Prior-Ranking Claims.

4. The reports and information provided herewith are accurate and complete in all respects and all amounts certified as Potential Prior-Ranking Claims are current amounts owing and not in arrears.

Dated this _____ day of _____, 20____.

DELHI-SOLAC INC.

Per:

Name:

Title:

Schedule "H" to the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada, as the Bank.

COMPLIANCE CERTIFICATE

I, _____, representing the Borrower hereby certify as of _____ 20____:

1. I am familiar with and have examined the provisions of the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada as the Bank, and have made reasonable investigations of corporate records and inquiries of other officers and senior personnel of the Borrower and any Guarantor if applicable. Terms defined in the Agreement have the same meanings where used in this certificate.
2. The representations and warranties contained in the Agreement are true and correct.
3. No event or circumstance has occurred which constitutes or which, with the giving of notice, lapse of time, or both, would constitute an a breach of any covenant or other term or condition of this Agreement and there is no reason to believe that during the next fiscal quarter of the Borrower, any such event or circumstance will occur.
4. To be measured as at the end of each fiscal quarter:
 - a) The ratio of Total Liabilities to Tangible Net Worth is _____:1, being not greater than 2.50:1, the required ratio.To be measured as at the end of each fiscal year:
 - b) Fixed Charge Coverage is _____:1, being not less than 1.25:1, the required ratio.
5. No loans to affiliated companies or other related parties have been made without the prior written consent of the Bank.
6. No dividends have been paid without the prior written consent of the Bank.
7. Total advances to Solaris Industries, Inc. have not exceeded \$4,000,000 reducing to \$3,000,000 on March 31, 2013 without the prior written consent of the Bank. Advances are described as loans, advances, investments and accounts receivable exceeding 90 days.
8. The detailed calculations of the foregoing ratios and covenants is set forth in the addendum annexed hereto and are true and correct in all respects.

Dated this _____ day of _____, 20____.

DELHI-SOLAC INC.

Per: _____

Name: _____

Title: _____

Per: _____

Name: _____

Title: _____

Schedule "J" to the Agreement dated January 31, 2013, between Delhi-Solac Inc., as Borrower, and Royal Bank of Canada, as the Bank.

RBC COVARIETY DASHBOARD TERMS AND CONDITIONS

If the Borrower elects to fulfill the reporting requirements relating to the submission of financial information set out in this Agreement by accessing a secure web based portal ("**RBC Covarity Dashboard**") via the Internet and using RBC Covarity Dashboard to electronically upload the Borrower's financial information and to complete online and electronically submit certificates, reports and/or forms (the "**Service**"), then the following terms and conditions (the "**RBC Covarity Dashboard Terms and Conditions**") apply and are deemed to be included in, and form part of, the Agreement.

1. Definitions. For the purpose of the RBC Covarity Dashboard Terms and Conditions:

"Disabling Code" means any clock, timer, counter, computer virus, worm, software lock, drop dead device, Trojan horse routine, trap door, time bomb, or any other unauthorized codes, designs, routines or instructions that may be used to access, modify, replicate, distort, delete, damage or disable any Electronic Channel, including any related hardware or software.

"Designated User" an individual permitted to act on behalf of and bind the Borrower in all respects, and specifically in the submission of Electronically Uploaded Financial Information and/or Electronically Submitted Certificates.

"Electronic Channel" means any telecommunication or electronic transmission method which may be used in connection with the Service, including computer, Internet, telephone, e-mail or facsimile.

"Electronic Communication" means any information, disclosure, request or other communication or agreement sent, received or accepted using an Electronic Channel.

"Electronically Submitted Certificates" means certificates, reports and/or forms completed online and electronically submitted by any Designated User accessing the Service.

"Electronically Uploaded Financial Information" means financial data, reports and/or information of the Borrower electronically uploaded by any Designated User accessing the Service.

"Internet" means a decentralized global communications medium and the world-wide network of computer networks, accessible to the public, that are connected to each other using specific protocols, which provides for file transfer, electronic mail, remote log in, news, database access, and other services.

"Password" means a combination of numbers and/or letters selected by a Designated User that is used to identify the Designated User. The Password is used in conjunction with a User ID to access the Service.

"Security Breach" means any breach in the security of the Service, or any actual or threatened use of the Service, a Security Device, or Electronic Channel in a manner contrary to the Agreement, including, without limitation, the introduction of Disabling Code or a Virus to the Service.

"Security Device" means a combination of a User ID and Password.

"Software" means any computer program or programming (in any code format, including source code), as modified from time to time, and related documentation.

"User ID" means the combination of numbers and/or letters selected by the Borrower used to identify a particular Designated User. The User ID is used in conjunction with a Password to access the Service.

"Virus" means an element which is designed to corrupt data or enable access to or adversely impact upon the performance of computer systems, including any virus, worm, logic bomb and Trojan horse. Terms defined in the Agreement have the same meanings where used in the RBC Covarity Dashboard Terms and Conditions.

2. Access to the Service. The Borrower will appoint one or more Designated User(s) to access the Service on behalf of the Borrower. The Borrower acknowledges and agrees that each Designated User appointed by the Borrower may electronically upload the Borrower's financial information and may view all previously uploaded financial information and all calculations in the RBC Covarity Dashboard.

At the time of registration for the Service, the Borrower will advise the Bank of the name and e-mail address of each Designated User. The Borrower will immediately advise the Bank if a Designated User changes or is no longer valid.

The Bank will provide the Borrower with a User ID and temporary password for each Designated User. Each Designated User will receive the User ID and temporary password delivered to their e-mail address. Each Designated User will change the temporary password to a unique Password which may not be easily guessed or obtained by others. If it is suspected or known that the Password has been compromised in any way, the Password must be changed immediately.

On first access to the Service, each Designated User will be required to read and agree to terms of use which will thereafter be accessible from a link located on each web page of the Service.

3. Security Devices. The Borrower recognizes that possession of a Security Device by any person may result in that person having access to the Service. The Borrower agrees that the use of a Security Device in connection with the Service, including any information sent, received or accepted using the Service, will be deemed to be conclusive proof that such information is accurate and complete, and the submission of which is authorized by, and enforceable against, the Borrower.

The Borrower is responsible for maintaining the security and confidentiality of Security Devices which may be used in connection with the Service. The Borrower is responsible for ensuring that a Security Device will only be provided to and used by a Designated User. The Borrower agrees to be bound by any actions or omissions resulting from the use of any Security Device in connection with the Service.

4. Security. Each party shall at all times have in place appropriate policies and procedures to protect the security and confidentiality of the Service, Electronic Channels and Electronic Communication and to prevent any unauthorized access to and use of the Service and Electronic Channels. The Borrower agrees to comply with any additional procedures, standards or other security requirements that the Bank may require in order to access the Service.

The Borrower will not (i) access or use the Service for an illegal, fraudulent, malicious or defamatory purpose, or (ii) take steps or actions that could or do undermine the security, integrity, effectiveness, goodwill or connectivity of the Service (including illegal, fraudulent, malicious, defamatory or other activities that threaten to harm or cause harm to any other person).

The Borrower agrees not to transmit via the Service any viruses, worms, defects, Trojan horses or any items of a destructive nature. The Borrower shall maintain the security of their computer by using anti-virus scanning, a firewall and installing the latest security patches to provide assurance that no Virus is introduced into the systems or Software while accessing the Service.

5. Unsecure Electronic Channels. The Borrower acknowledges and agrees that if it uses, or if it authorizes and directs the Bank to use, any unencrypted Electronic Channel, including unencrypted e-mail or facsimile, any Electronic Communication sent, received and/or accepted using such Electronic Channel is not secure, reliable, private or confidential. Any such Electronic Communication could be subject to interception, loss or alteration, and may not be received by the intended recipient in a timely manner or at all. The Borrower assumes full responsibility for the risks associated with such Electronic Communication.

6. Notice of Security Breach. The Borrower shall notify the Bank by notifying the RBC Account Manager in writing immediately of any Security Breach including: (i) any application vulnerability or if a Virus is contained in or affects transmission of information to the Service; or (ii) if the Borrower knows or reasonably ought to know that an unauthorized person may have access to the Service, Security Device or Electronic Channel.

If a Security Breach occurs the Borrower shall: (i) assist the Bank in the management of any consequences arising from it; (ii) take any reasonable steps necessary for it to take to mitigate any harm resulting from it; and (iii) take appropriate steps to prevent its recurrence.

7. Binding Effect. Any Electronic Communication that the Bank receives from or in the name of, or purporting to be from or in the name of, the Borrower or any other person on the Borrower's behalf in connection with the Service, will be considered to be duly authorized by, and enforceable against, the Borrower. The Bank will be authorized to rely and act on any such Electronic Communication, even if the Electronic Communication was not actually from the Borrower or such other person or differs in any way from any previous Electronic Communication sent to the Bank. Any Electronically Uploaded Financial Information will be considered to be financial information submitted to the Bank by an individual permitted to act on behalf of and bind the Borrower in all respects, and the Bank will be authorized to rely and act on any such Electronically Uploaded Financial Information accordingly. Any Electronically Submitted Certificates will be considered to be certificates, reports and/or forms completed and submitted to the Bank by an individual permitted to act on behalf of and bind the Borrower in all respects, and the Bank will be authorized to rely and act on any such Electronically Submitted Certificates accordingly.

8. Representations and Warranties. The Borrower represents and warrants to the Bank that each time Electronically Uploaded Financial Information and/or Electronically Submitted Certificates are submitted: (i) all financial statements, certificates, forms, reports and all information contained therein will be accurate and complete in all respects; (ii) all amounts certified as Potential Prior-Ranking Claims will be current amounts owing and not in arrears; (iii) all representations and warranties contained in the Agreement will be true and correct; and (iv) no event will have occurred which constitutes, or which, with notice, lapse of time, or both, would constitute an Event of Default or breach of any covenant or other term or condition of the Agreement. The Borrower will be deemed to repeat these representations and warranties each time Electronically Uploaded Financial Information and/or Electronically Submitted Certificates are submitted.

9. Evidence. Electronic records and other information obtained by the Bank in an Electronic Communication will be admissible in any legal, administrative or other proceedings as conclusive evidence of the contents of those communications in the same manner as an original paper document, and the Borrower waives any right to object to the introduction of any such record or other information into evidence on that basis.

10. Limitation of Liability. The Bank is not responsible or liable for any damages arising from: (i) inaccurate, incomplete, false, misleading, or fraudulent information provided to the Bank; (ii) losses incurred as a result of an actual or potential Security Breach; or (iii) losses incurred as a result of application vulnerability or Virus that is contained in or affects any Software or systems used by or on behalf of the Borrower in connection with the Service.

Although every effort is made to provide secure transmission of information, timely communication and confidentiality cannot be guaranteed. In no event shall the Bank be liable for any loss or harm resulting from the use of the Service, or from a breach of confidentiality in respect of use of the Service.

11. Termination. The ability of the Borrower to fulfill the reporting requirements relating to the submission of financial information set out in the Agreement using RBC Covarity Dashboard shall terminate upon revocation of access to the Service. In addition, the Bank may suspend or terminate access to or discontinue the Service immediately for any reason at any time without prior notice. The Bank will not be responsible for any loss or inconvenience that may result from such suspension or termination. The Borrower, upon giving notice to the Bank by notifying the RBC Account Manager in writing, may terminate use of the Service at any time.

12. Amendment. The Bank may amend these RBC Covarity Dashboard Terms and Conditions upon 30 days notice (which may be given electronically by way of e-mail or in writing) to the Borrower. The Borrower agrees that the continued use of the Service after the effective date of a change will constitute conclusive evidence of consent to all such amendments and the Borrower shall be bound by the amendments.

EXHIBIT B

GUARANTY AND SUBORDINATION AGREEMENT
(Particular Guaranty)

To ROYAL BANK OF CANADA:

FOR VALUE RECEIVED, and in order to induce Royal Bank of Canada (the "Bank") to grant, extend or continue credit or other financial accommodations to Delhi-Solac Inc. (the "Customer"), the undersigned (the "Guarantor") unconditionally and irrevocably guarantees to the Bank and its successors and assigns the complete and punctual payment when due (whether at the stated maturity or earlier by acceleration or otherwise) of all Liabilities (as defined in the next sentence) at any time owing by the Customer to the Bank. "Liabilities" as used in this Guaranty means all indebtedness, obligations, liabilities and other amounts due, of whatever nature, of the Customer to the Bank, whether now existing or hereafter incurred, whether created directly or acquired by the Bank by assignment or otherwise, whether matured or unmatured, whether absolute or contingent, whether characterized as principal, premium, interest, additional interest, fees, expenses or otherwise and whether the Customer is bound alone or with any others or as principal or as surety. The Guarantor's liability under this Guaranty (but not the Liabilities) is limited to the Liabilities under or arising out of or in connection with the Credit Agreement dated as of January 31, 2013 between the Bank and the Customer, as that agreement may be in effect from time to time, up to a maximum amount of CAD 6,500,000\$, together with interest from the date of demand for payment at the prime interest rate of the Bank plus five percent per annum.

«"Prime Rate" means the annual rate of interest announced from time to time by the Bank as a reference rate in effect for determining the interest rate applicable to Canadian dollar commercial loans in Canada.»

THE GUARANTOR FURTHER AGREES WITH THE BANK AS FOLLOWS:

1. Certain Rights of Bank

At any time and from time to time (and whether once or more than once), without the necessity of any reservation of rights against the Guarantor and without notice to, demand on or further assent by the Guarantor or any other person: (a) any collateral security (which term as used in this Guaranty includes other guaranties) held by or available to the Bank in respect of the Liabilities or in respect of any guaranty of the Liabilities may be sold, exchanged, waived, subordinated, surrendered or released, in whole or in part and in any order; (b) any of the Liabilities or the obligations of any other guarantor of the Liabilities may be changed, renewed, extended, continued, accelerated, surrendered, compromised, subordinated, waived or released, in whole or in part, or any default with respect thereto waived or any demand for payment with respect thereto rescinded; (c) the Bank may set off, refrain from setting off or release, in whole or in part, any balance of any and all deposits (general or special) or credits on its books in favor of the Customer or of any such guarantor, may take or refrain from taking or perfecting any security interest in any collateral security and may exercise or refrain from exercising any right against the Customer or any other person; (d) the Bank may extend or refrain from extending further credit or financial accommodations in any manner whatsoever to, may accept compositions from and may otherwise generally deal with the Customer and any other person and with any collateral security as the Bank may see fit; and (e) the Bank may apply all moneys at any time received from the Customer or any other person or from any collateral security in such manner, in such amounts and against such part of the Liabilities (including Liabilities not covered by this Guaranty) as the Bank considers best and change any such application in whole or in part as the Bank may see fit. All of these actions may be taken without in any way limiting, diminishing or affecting the Guarantor's liability under this Guaranty and without imposing any obligation of trust on the Bank, and no loss of or in respect of any collateral security, whether caused by the fault of the Bank or otherwise, shall in any way limit, diminish or affect the Guarantor's liability under this Guaranty.

2. Liability of Guarantor Unconditional

This Guaranty is a guaranty of payment and not merely of collection. The Guarantor's liability under this Guaranty is absolute and unconditional and shall not be limited, diminished or affected by the happening from time to time of any event, including (but not limited to) any event described in paragraph 1 of this Guaranty and any of the following events, whether or not any such event occurs with notice to or with the consent of the Guarantor or once or more than once:

- (a) the waiver, surrender, compromise, settlement, discharge, release or termination of any or all of the Liabilities;
- (b) the failure to give any notice to the Customer;
- (c) the extension of the time for payment or performance of any of the Liabilities;

- (d) the change (whether or not material) of the terms of any document relating to the Liabilities (a "Document");
- (e) the taking of or failure to take any action referred to in any Document;
- (f) the illegality, invalidity, unenforceability (including, but not limited to, by reason of any statute of limitations or automatic stay) or irregularity of any of the Liabilities or any Document;
- (g) any failure, omission, delay or lack of diligence on the part of the Bank in the enforcement, assertion or exercise of any right, power or remedy conferred on the Bank under any Document, or the inability of the Bank to enforce any provision of any Document for any reason, or any other act or omission on the part of the Bank, including (but not limited to) failure by the Bank to perfect or protect any lien or security interest granted to the Bank, to commence and prosecute any action to collect the Liabilities or to enforce or collect any judgment obtained by the Bank;
- (h) the dissolution or liquidation of the Customer, the sale or other disposition of all or substantially all of the assets of the Customer, the marshalling of assets and liabilities of the Customer or the existence of receivership, insolvency, assignment for the benefit of creditors, bankruptcy, reorganization, arrangement, adjustment, composition or other similar proceedings affecting the Customer; and
- (i) any other event, action or circumstance that would, in the absence of this subparagraph (i), result in the release or discharge of the Guarantor from the performance or observance of any obligation, covenant or agreement contained in this Guaranty.

3. Waiver of Notice

The Guarantor waives all notices of the creation, renewal, extension or accrual of any of the Liabilities and notice or proof of reliance by the Bank on this Guaranty or acceptance of this Guaranty. The Liabilities shall conclusively be considered to have been created, contracted or incurred in reliance on this Guaranty, and all dealings between the Customer and the Bank shall likewise be conclusively presumed to have been had or consummated in reliance on this Guaranty. The Guarantor also waives (to the extent permitted by applicable law) all requirements of notice, presentment, protest or demand on it, the Customer or any other person, all other notices and demands whatsoever relating to the Liabilities and any requirement that the Bank file a claim with a court in any bankruptcy or similar proceedings of the Customer or first proceed against the Customer or any other person or first realize on any collateral security held by it or otherwise exhaust any right, power or remedy under any Document or against the Customer or any other person before proceeding against the Guarantor under this Guaranty. The Bank shall have no responsibility to notify the Guarantor of the Customer's financial condition or the Customer's incurrence or performance of the Liabilities.

4. Continuing Guaranty

This Guaranty is a continuing guaranty, shall not be discharged until performance and payment in full of all of the Liabilities, payment of all amounts payable by the Guarantor under this Guaranty and cancellation of this Guaranty by the Bank and shall remain in full force and effect notwithstanding any interruption in the business relations between the Customer and the Bank or any increase or decrease (including a decrease to zero) from time to time in the amount of the Liabilities. If demand for, or acceleration of the time for, payment by the Customer to the Bank of any of the Liabilities is stayed upon the insolvency, bankruptcy, reorganization or proposed compromise or arrangement with creditors of the Customer, all Liabilities of which payment or performance is stayed that would otherwise be subject to demand for payment or acceleration shall nonetheless be payable by the Guarantor immediately on demand by the Bank.

5. Reinstatement

This Guaranty shall continue to be effective, or shall be reinstated, if at any time payment, or any part thereof, of any of the Liabilities is rescinded or must otherwise be returned by the Bank for any reason whatsoever (including, but not limited to, the bankruptcy, insolvency, dissolution, liquidation or reorganization of the Customer or any other person), all as though such payment had not been received by the Bank.

6. Subordination

All indebtedness, obligations, liabilities and other amounts due, of whatever nature, of the Customer to the Guarantor (the "Subordinated Debt"), whether now existing or hereafter incurred, whether created directly or

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acquired by the Guarantor by assignment or otherwise, whether matured or unmatured, whether absolute or contingent, whether characterized as principal, premium, interest, additional interest, fees, expenses or otherwise and whether the Customer is bound alone or with any others or as principal or as surety, are hereby assigned to the Bank and shall be subject and subordinate to the Liabilities, and all moneys received by the Guarantor in respect of the Subordinated Debt shall immediately on the Bank's demand be received in trust for the Bank and paid over to the Bank. This subordination is independent of the guaranty provided in this Guaranty and shall remain in full force and effect notwithstanding any termination of or decrease in the Guarantor's liability under this Guaranty. Assets of the Customer held by the Guarantor, whether in the form of deposits, collateral security or otherwise, shall not at any time be set off against the Subordinated Debt but shall be held in trust for the Bank. The Guarantor hereby undertakes to execute such additional documents and to do such additional acts as may be necessary or desirable (in the sole opinion of the Bank) in order to carry out, complete or perfect this subordination and assignment.

7. Limits on Subrogation

No payment by the Guarantor pursuant to any provision of this Guaranty or other satisfaction of the Guarantor's liability under this Guaranty shall entitle the Guarantor, by subrogation or otherwise, to any right or remedy against the Customer until after the indefeasible payment in full of the Liabilities.

8. Costs, Expenses, Etc.

The Guarantor agrees to pay on demand all losses, costs, expenses (including, but not limited to, attorneys' fees (including allocated costs and expenses of counsel who are employees of the Bank)) and damages incurred by the Bank in connection with the preparation of this Guaranty or any amendment, waiver or consent with respect to this Guaranty, in connection with any rescission or return referred to in paragraph 5 of this Guaranty, in enforcing or attempting to enforce this Guaranty or any other guaranty of the Liabilities or in protecting the Bank's rights under this Guaranty or any other guaranty of the Liabilities following any default by the Guarantor under this Guaranty, whether the Bank's rights are enforced by suit or otherwise.

9. Obligations Additional

This Guaranty and the Guarantor's liability under this Guaranty are in addition to and not in substitution for (a) any other collateral security, by whomsoever given, at any time held by the Bank and (b) any present or future obligation of the Guarantor or any other obligor to the Bank incurred otherwise than under this Guaranty, whether the Guarantor or such other obligor is bound with or apart from the Customer.

10. Setoff, etc.

As security for the payment of the Guarantor's liability under this Guaranty, the Guarantor grants to the Bank a continuing lien on, security interest in and right of setoff against all moneys, securities (other than any "margin stock", as such term is defined in Regulation U of the Board of Governors of the Federal Reserve System) and other property of the Guarantor, and the proceeds thereof, now or hereafter in the possession of or on deposit with the Bank or with any subsidiary or affiliate of the Bank or any third party for the benefit of the Bank or any subsidiary or affiliate of the Bank, whether held in a general or special account or deposit (including, but not limited to, time deposits) or for safekeeping, custody, pledge, transmission, collection or otherwise, and any other credits, indebtedness or claims, in each case whether direct or indirect, absolute or contingent, or matured or unmatured, at any time held or owing by the Bank to or for the credit or account of the Guarantor. In addition to any rights now or hereafter granted under applicable law and not by way of limitation of any such rights, the Guarantor authorizes the Bank, on the occurrence of a default by the Guarantor under this Guaranty, to proceed against all or any part of such moneys, securities and other property of the Guarantor, at any time or from time to time, without notice to the Guarantor or any other person, to the full extent of the Guarantor's liability under this Guaranty, by right of setoff, banker's lien or otherwise, and to appropriate and apply all or any part of such moneys, securities and other property against and on account of the Guarantor's liability under this Guaranty, whether or not the Bank has made any demand under this Guaranty and although the obligations and liabilities held or owing by the Bank may be contingent or unmatured. The Guarantor authorizes the Bank to do all such acts and to execute all such documents in the Guarantor's name or the Bank's name as may be considered by the Bank necessary or appropriate to preserve, protect or perfect its rights and remedies under this paragraph.

11. Payments

All payments under this Guaranty shall be made to the Bank at such branch, agency or affiliate of the Bank as the Bank may require, in immediately available funds and without setoff, counterclaim or deduction of any kind, and shall be made in the lawful currency in which the Liabilities are payable ("Primary Currency"). Without in any manner limiting the Guarantor's obligations contained in the preceding sentence, if any sum is paid to and received by the Bank under this Guaranty in a currency other than the Primary Currency (such other currency is called the

"Alternative Currency"), whether by judgment (and notwithstanding the rate of exchange actually applied in such judgment) or otherwise, the Guarantor's liability under this Guaranty shall nevertheless be discharged only to the extent of the net amount of Primary Currency that the Bank is able in accordance with its normal banking procedures to purchase with such amount of Alternative Currency. If the Bank is not able to purchase with such amount of Alternative Currency sufficient Primary Currency to discharge the Guarantor's liability under this Guaranty in full, the Guarantor's obligations to the Bank with respect to such difference shall be due as a separate debt and shall not be affected by payment of or judgment being obtained for any other sums due under this Guaranty.

12. Successors and Assigns

This Guaranty shall inure to the benefit of the Bank and its successors, transferees and assigns and shall bind the Guarantor and the Guarantor's heirs, executors, administrators, legal representatives, successors and assigns; provided, however, that the Guarantor may not assign its rights or obligations under this Guaranty without the Bank's prior written consent. If the Guarantor is a partnership, the Guarantor's liability under this Guaranty shall remain in full force and effect notwithstanding any change in the parties comprising the partnership and the term "Guarantor" shall include any altered or successive partnerships, but the predecessor partnerships and their partners shall continue to be bound under this Guaranty.

13. Joint and Several Obligations

If this Guaranty is executed by more than one party, each party's liability under this Guaranty shall be joint and several; provided, however, that this Guaranty shall be construed for all purposes as if a separate, identical agreement (including «any limitation on the Guarantor's liability » had been executed by each party. The Guarantor's liability under this Guaranty shall not in any way be changed, reduced or terminated as a result of (a) any change or reduction in or termination of the obligations of any other guarantor of the Liabilities, (b) the death or loss or diminution of capacity of any other guarantor of the Liabilities or (c) the failure of any other person to execute this or any other guaranty of the Liabilities.

14. No Merger, etc.

The Guarantor shall not, without the Bank's prior written consent, enter into any merger, amalgamation or consolidation or, except in the ordinary course of business, sell, lease or otherwise transfer or dispose of a material portion of the Guarantor's assets.

15. Waivers and Amendments. Cumulative Remedies

The Bank shall not be obligated to exercise any right, power or privilege under this Guaranty, and no failure to exercise and no delay in exercising, on the part of the Bank, any such right, power or privilege under this Guaranty shall operate as a waiver thereof, nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right, power or privilege. No notice to or demand on the Guarantor shall be deemed to be a waiver of the Bank's right to take further action without notice or demand as provided herein. No waiver shall be applicable except in the specific instance for which given or shall in any way impair the Bank's rights or the Guarantor's liability in any other respect or at any other time, nor in any event shall any modification or waiver of any provision of this Guaranty be effective unless in writing and signed on behalf of the Bank. The rights and remedies provided in this Guaranty are cumulative and are not exclusive of any other right or remedy provided by law, in equity or under any other agreement or instrument.

16. Representations and Warranties

The Guarantor represents and warrants to the Bank that: (a) (if the Guarantor is not an individual) it is duly organized, validly existing and in good standing under the laws of the jurisdiction of its organization; (b) the Guarantor has full capacity and authority to execute, deliver and perform this Guaranty, and the execution, delivery and performance of this Guaranty will not (i) violate any law or regulation, (ii) (if the Guarantor is not an individual) violate any provision of the Guarantor's organizational documents, (iii) violate or constitute (with due notice or lapse of time or both) a default under any indenture, agreement, license or other instrument to which the Guarantor is a party or by which the Guarantor or any of the Guarantor's properties may be bound, (iv) violate any order of any court, tribunal or governmental agency binding on the Guarantor or any of the Guarantor's properties or (v) result in the creation or imposition of any lien of any nature whatsoever on any of the Guarantor's properties or assets; (c) no approval or consent of, or filing or registration with, any federal, state or local regulatory authority is required in connection with the execution, delivery and performance of this Guaranty; and (d) this Guaranty constitutes the legal, valid and binding obligation of the Guarantor, enforceable against the Guarantor in accordance with its terms, except as enforceability may be limited by applicable bankruptcy, insolvency, moratorium or other similar laws

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affecting creditors' rights generally and except that enforceability may be subject to general principles of equity. These representations and warranties shall survive the execution of this Guaranty.

17. Financial Information

The Guarantor agrees to furnish promptly to the Bank copies of the Guarantor's annual and quarterly financial statements and such other information relating to the Guarantor's business and financial condition as the Bank may from time to time request.

18. Stamp Taxes, etc.

The Guarantor agrees to indemnify the Bank against any claim or liability for any stamp, excise or other similar taxes and any penalties or interest with respect thereto that may be imposed, levied, collected, withheld or assessed by any jurisdiction in connection with the execution and delivery of this Guaranty, any document related to this Guaranty or any modification of this Guaranty or any such document. This covenant shall survive the termination of this Guaranty.

19. Governing Law, Submission to Jurisdiction

This Guaranty and the rights and obligations of the Bank and of the Guarantor under this Guaranty shall be governed by and construed in accordance with the laws of the State of North Carolina. For purposes of any suit, action or proceeding involving this Guaranty or any judgment entered by any court in respect of such suit, action or proceeding, the Guarantor expressly submits to the non-exclusive jurisdiction of any State or federal court sitting in The City of Charlotte, North Carolina, and agrees that any order, process or other paper may be served upon the Guarantor within or without such court's jurisdiction by mailing a copy to the Guarantor at the Guarantor's address for notices provided in this Guaranty, provided that a reasonable time for appearance is allowed. The Guarantor irrevocably waives any objection the Guarantor may now or hereafter have to the laying of venue of any suit, action or proceeding arising out of or relating to this Guaranty brought in any such court and further irrevocably waives any claim that any such suit, action or proceeding brought in any such court has been brought in an inconvenient forum. Nothing contained in this Guaranty shall affect the Bank's right to serve legal process in any other manner permitted by law or to bring any action or proceeding against the Guarantor or the Guarantor's property in the courts of other jurisdictions.

20. Severability

Any provision of this Guaranty that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions of this Guaranty, and any such prohibition or unenforceability in any jurisdiction shall not invalidate such provision or render it unenforceable in any other jurisdiction.

21. Notices

Notices and other communications with respect to this Guaranty shall be in writing (including telecommunications) and made or delivered to the party to which such notice or other communication is required or permitted to be given or made at the address(es) shown on the signature page of this Guaranty or at such other address as shall be designated by such party in a written notice to the other party given in accordance with this paragraph and shall be considered delivered on receipt if telecommunicated or delivered by messenger or courier service or five days after mailing, postage prepaid. All mailed notices shall be by certified or registered mail.

22. Headings

The headings used in this Guaranty are for convenience only and shall not affect the construction of this Guaranty.

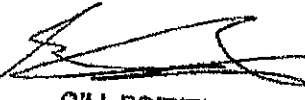
23. Waiver of Jury Trial

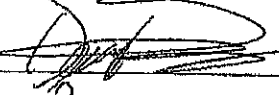
EACH PARTY TO THIS GUARANTY, AND BY ITS ACCEPTANCE OF THIS GUARANTY THE BANK, KNOWINGLY, VOLUNTARILY AND INTENTIONALLY WAIVES ANY RIGHT TO A JURY TRIAL OF ANY DISPUTE RELATING TO THIS GUARANTY AND AGREES THAT ANY SUCH DISPUTE SHALL BE TRIED BEFORE A JUDGE SITTING WITHOUT A JURY.

IN WITNESS WHEREOF, the Guarantor has executed this Guaranty, or has caused this Guaranty to be executed by its duly authorized officer or partner, as of March 13, 2013.

Address for Notices:
c/o Delhi-Solac, Inc.
25 John-F.-Kennedy Street
St. Jérôme, Quebec J7Y 4B4
Attention: Gil Poirier
Tel: (450) 476-1010

SOLARIS INDUSTRIES, INC.

By 
GILL POIRIER, MBA
CFO
Title: SOLARIS INDUSTRIES INC.

By  Denis Baulais
Title: President & CEO

Bank's Address for Notices:
Royal Bank of Canada
1 Place Ville Marie, Mezzanine 1
Montreal, Quebec, H3B 3B5
Geneviève Arpin, Account Manager
TEL: (514) 874-3726
FAX: (514) 874-4986
UNIT :

EXHIBIT C

SECURITY AGREEMENT

THIS SECURITY AGREEMENT (this "Agreement") is made on March 13, 2013, by and between SOLARIS INDUSTRIES, INC., a North Carolina corporation ("Debtor"), and ROYAL BANK OF CANADA, a Canadian lender ("Lender").

WITNESSETH:

Lender and Delhi-Solac, Inc., a Canadian corporation ("Borrower") are parties to that certain Loan Agreement dated January 31, 2013 (as at any time amended, restated, supplemented or otherwise modified, the "Loan Agreement"), pursuant to which Lender may from time to time make loans or extend other financial accommodations to or for the benefit of Borrower.

Debtor has agreed to unconditionally guaranty Borrower's payment and performance of the Obligations under (and as defined in) the Loan Agreement, pursuant to that certain Guaranty and Subordination Agreement by Debtor in favor of Lender dated as of the date hereof (as at any time amended, restated, supplemented or otherwise modified, the "Guaranty").

A condition to the effectiveness of the Loan Agreement is Debtor's execution and delivery of the Guaranty and this Agreement, and to induce Lender to extend credit to Borrower under the Loan Agreement in accordance with the terms thereof, Debtor has agreed to execute and deliver this Agreement. Capitalized terms used in this Agreement, unless otherwise defined herein, shall have the meanings ascribed to them in the Loan Agreement.

NOW, THEREFORE, for Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, and to induce Lender to extend credit and make advances to Borrower, Debtor hereby agrees as follows:

1. Grant of Security Interest.

(a) To secure the payment and performance of the Secured Obligations (as defined below), Debtor hereby grants to Lender a continuing security interest in and Lien upon the following Property and interests in Property of such Debtor, whether now owned or existing or hereafter created, acquired or arising and wheresoever located (collectively, the "Collateral");

- (i) all Accounts;
- (ii) all Inventory;
- (iii) all accessions to, substitutions for and all replacements, products and cash and non-cash proceeds of (i) and (ii) above, including proceeds of and unearned premiums with respect to insurance policies insuring any of the Collateral and claims against any Person for loss of, damage to or destruction of any of the Collateral; and
- (iv) all books and records (including customer lists, files, correspondence, tapes, computer programs, print-outs, and other computer materials and records) of such Borrower pertaining to any of (i) and (ii) above.

The security interest granted hereby is to secure the payment and performance of all indebtedness, liabilities and obligations of Debtor to Lender of every kind and description, whether direct or indirect, joint or several, absolute or contingent, due or to become due, now existing or hereafter

arising, including, without limitation, all indebtedness, liabilities and obligations now or hereafter owing by Debtor to Lender. All such indebtedness, liabilities and obligations are hereinafter jointly referred to as the "Secured Obligations".

2. Representations, Covenants and Warranties of Debtor. Debtor hereby represents, covenants, warrants, and agrees to and with Lender as follows:

(a) Debtor is a corporation duly organized, validly existing and in good standing under the laws of the State of North Carolina and maintains its books and records at 133 Industrial Drive, Kings Mountain, North Carolina 28086;

(b) All risk of loss of the Collateral hereunder shall be upon Debtor;

(c) Debtor shall keep the Collateral free and clear from any and all security interests, unpaid charges, attachments, levies, and liens of every kind, except for the security interest granted hereunder to Lender and that certain security interest granted to Export Development Canada ("EDC") which shall be subordinate to Lender's security interest as specified in that certain Intercreditor and Subordination Agreement between Lender and EDC dated of even date herewith;

(d) Debtor shall not change its name, its principal place of business or its chief executive office without having given Lender at least thirty (30) days prior written notice and shall not change its organization identification number or jurisdiction of organization;

(e) Debtor shall use, keep and maintain the Collateral at its principal place of business as shown above, and shall neither move the Collateral therefrom nor dispose of any of the Collateral;

(f) Debtor shall keep and maintain all tangible items of Collateral in saleable condition, and Debtor agrees that the Collateral may be inspected and examined by Lender or its agents at any reasonable time, upon reasonable notice, and that Lender shall have the right to inspect, audit, examine, check, or make copies of, or extracts from, the books, files, accounts, and all other records of Debtor pertaining to Debtor's business or any of the Collateral;

(g) Debtor shall preserve and maintain its corporate existence, rights, franchises and privileges in the jurisdiction of its organization and shall comply with the requirements of all applicable laws, rules, regulations and orders of any governmental authority, the noncompliance with which would materially and adversely affect its properties, business or credit;

(h) Debtor shall keep all tangible items of the Collateral fully insured against loss and damage by fire, windstorm, water, theft, malicious mischief, and extended coverage in such amounts and by such companies as shall be acceptable to Lender. Such policies of insurance or certificates evidencing such policies shall be deposited by Debtor with Lender. All such policies shall contain a loss payable clause, in a form satisfactory to Lender, naming Lender as lender's loss payee. Unless written consent to the contrary is first obtained from Lender, all proceeds payable under any such policy shall be payable in any event to Lender (regardless of whether an event of default has occurred hereunder). Each such policy of insurance or endorsement shall contain a clause requiring the insurer to give Lender not less than thirty (30) days' written notice before any such policy shall be altered or canceled. Lender may act as Debtor's agent in adjusting or compromising any loss under any such insurance policy and in collecting and receiving the proceeds from any such policy. In the event of any loss under any such policy of

insurance, the insurer named therein is hereby authorized and directed by Debtor to make payment for such loss to Lender, rather than to Debtor and Lender jointly. If Debtor shall default in its obligation hereunder to insure the Collateral in a manner satisfactory to Lender, then Lender shall have the right (but not the obligation) to procure such insurance and to charge the costs of same to Debtor, which costs shall be added to and become a part of the unpaid principal amount of the Secured Obligations, shall be secured by the Collateral, and shall be repayable to Lender on demand;

(i) Debtor has never carried on business, trade as, been known as, used or organized under any name other than the name appearing on the first page of this Agreement;

(j) Debtor shall not merge or consolidate with, nor shall Debtor acquire all or substantially all of the capital stock or assets of, any person or entity;

(k) Debtor shall promptly notify Lender of the commencement of any action, suit or proceeding against Debtor; and

(l) Debtor shall execute, or cause to be executed, and deliver to Lender any and all documents necessary to give effect to this Agreement and to perfect and preserve the priority of the security interest granted herein, including specifically all necessary financing statements, landlord waivers, mortgagee waivers and subordination agreements, and Debtor shall reimburse Lender for the costs of filing or recording any such documents in all public offices deemed necessary by Lender.

3. **Events of Default.** It is understood and agreed that an event of default shall be deemed to have occurred under this Agreement, and Lender shall be entitled to take such actions as are elsewhere provided herein, in the event that (a) Debtor fails to pay any of the Secured Obligations to Lender when due (whether due on demand, at stated maturity, by acceleration or otherwise); or (b) any representation, warranty or covenant made by Debtor herein or in any other existing or future agreement with Lender shall prove to have been false in any material respect when made or is breached, violated, or not complied with; or (c) any guarantor of the Secured Obligations shall revoke or attempt to revoke its guaranty or shall become insolvent or unable to pay its debts as they mature; or (d) any judgment shall be entered against Debtor and shall not be paid or discharged within ten (10) days thereafter; or (e) any receiver, conservator or custodian shall be appointed for Debtor or any of its property; or (f) Debtor shall cease to be solvent or shall cease to pay generally or become unable to pay its debts as they mature; or (g) any petition for an order for relief with respect to Debtor shall be filed by or against Debtor under any chapter of the Federal Bankruptcy Code; or (h) Lender shall reasonably and in good faith deem itself insecure.

4. **Rights and Remedies Upon Default.** Upon or after the occurrence of any one or more of the events of default specified in Section 3 hereof, all of the Secured Obligations shall, at the option of Lender and without any notice to or demand upon Debtor of any kind (all of which Debtor hereby expressly waives), become immediately due and payable, and Lender shall thereupon have and may exercise from time to time any and all rights and remedies afforded to a secured party under the Uniform Commercial Code as adopted and in force in the State of North Carolina, together with every right and remedy available to Lender under any other applicable law. In addition to, and without limiting the generality of the foregoing, Lender shall have the following rights and remedies:

(a) The right at any time to notify any account debtor on any Collateral to make all payments owing to Debtor directly to Lender for application to the Secured Obligations and to collect all amounts owing from any such account debtor;

(b) The right at any time or times, without advertisement or publication (unless required by law), to sell, lease or otherwise dispose of any or all of the Collateral at public or private sale, for cash, upon credit or upon such other terms as Lender deems advisable in its sole discretion, or otherwise to realize upon the whole or from time to time any part of the Collateral in which Lender shall have a security interest hereunder, Debtor remaining liable for any deficiency. Lender may bid and be the purchaser at any such sale if permitted by law;

(c) The right to conduct any such sales of Collateral on Debtor's premises or elsewhere and the right to use Debtor's premises without charge for such time or times as Lender may see fit;

(d) The right to require Debtor, at Debtor's expense, to assemble the Collateral and make it available to Lender at a place reasonably convenient to both parties (and, for purposes hereof, Debtor stipulates that Lender shall be entitled to the remedy of specific performance). Alternatively, Lender may peaceably by its own means or with judicial assistance enter Debtor's premises and take possession of the Collateral or dispose of the Collateral on Debtor's premises without resistance or interference by Debtor;

(e) The right to incur reasonable attorney's fees and expenses in exercising any of the rights, remedies, powers or privileges provided hereunder, and the right (but not the obligation) to pay, satisfy and discharge, or to bond, deposit or indemnify against, any tax or other lien which in the opinion of Lender or its counsel may in any manner or to any extent be a lien upon any of the Collateral, all of which fees, payments and expenses shall become part of Lender's expenses of retaking, holding, preparing for sale and the like, and shall be added to and become a part of the principal amount of the Secured Obligations; and

(f) The right to apply the proceeds realized from any collection, sale, lease or other disposition of the Collateral in the manner provided in the Loan Agreement. If any deficiency shall arise, Debtor shall remain bound and liable to Lender therefor.

Lender shall not be liable or responsible to Debtor in any way for the safeguarding of any of the Collateral, for any loss or damage thereto, for any diminution in the value thereof, or for any act or default of any carrier, warehouseman, forwarding agency, or other person whomsoever, but the same shall be at all times at Debtor's risk.

All rights, remedies, powers, and privileges of Lender hereunder are cumulative and not alternative, and may be exercised concurrently or seriatim, and are in addition to and not in lieu of any other rights of Lender at law, in equity, under statute or under any other agreement with Debtor.

5. **Waivers.** In addition to the other waivers contained herein and in any other agreement between Debtor and Lender, Debtor hereby expressly waives, to the extent permitted by law: demand, protest, notice of protest, notice of default or dishonor, notice of payments and nonpayment, or of any default, release, compromise, settlement, extension or renewal of all commercial paper, instruments or guaranties at any time held by Lender on which Debtor may in any way be liable; notice of any action taken by Lender unless expressly required by this Agreement or by law; notice of any hearing in connection with, and the requirement to post a bond as a condition to the issuance of an immediate writ of possession with respect to any of the Collateral.

6. **Indulgences Not Waivers.** Neither the failure nor any delay on the part of Lender to exercise any right, remedy, power or privilege hereunder shall operate as a waiver thereof or give rise to any estoppel, nor be construed as an agreement to modify the terms of this Agreement, nor shall any

single or partial exercise by Lender of any right, remedy, power or privilege preclude any other or further exercise by Lender of the same or of any other right, remedy, power, or privilege; nor shall any waiver by Lender of any right, remedy, power or privilege with respect to any occurrence be construed as a waiver of such right, remedy, power or privilege with respect to any other occurrence. No waiver by a party hereunder shall be effective unless it is in writing and signed by the party making such waiver, and then only to the extent specifically stated in such writing.

7. **Notices.** All notices, requests and demands to or upon a party hereto shall be in writing and sent by personal delivery against receipt, overnight courier or certified or registered mail, return receipt requested, or telecopier transmission and shall be deemed to have been validly served, given or delivered when delivered against receipt, when presented at the noticed party's address or when received at the office of the noticed party by telecopy transmission, as set forth below:

(A) **If to Lender:** Royal Bank of Canada
1 Place Ville Marie, Mezzanine 1
Montreal, Quebec, H3B 3B5
Attention: Geneviève Arpin
Telecopy No.: (514) 874-4986

(B) **If to Debtor:** Solaris Industries, Inc.
c/o Delhi-Solac, Inc.
25 John-F.-Kennedy Street
St. Jérôme, Quebec J7Y 4B4
Attention: Gil Poirier
Telecopy No.: (450) 436-2466

or to such other address as each party may designate for itself by like notice given in accordance with this Section 7.

The parties hereby agree that a notice sent as specified in this Section at least ten (10) calendar days before the date of any intended public sale or the date after which any private sale or other intended disposition of the Collateral is to be made by Lender shall be deemed to be reasonable notice of such sale or other disposition. All notice is hereby waived with respect to any of the Collateral which threatens to decline speedily in value or is of a type customarily sold on a recognized market.

8. **Definitions and Applicable Law.** All terms used herein shall be defined in accordance with the appropriate definitions appearing in the Uniform Commercial Code as in force in the State of North Carolina and such definitions are hereby incorporated herein by reference and made a part hereof. This Agreement shall be governed in all respect by, and construed in accordance with, the laws of the State of North Carolina, including without limitation the Uniform Commercial Code of the State of North Carolina.

9. **Entire Agreement; Amendments.** This Agreement constitutes and expresses the entire understanding between the parties hereto with respect to the subject matter hereof, and supersedes all prior agreements and understandings, inducements or conditions, express or implied, oral or written, except as herein contained. The express terms hereof control and supersede any course of performance or usage of the trade inconsistent with any of the terms hereof. Neither this Agreement nor any portion or provision hereof may be changed, altered, waived, modified, supplemented, discharged, canceled, terminated, or amended orally or in any manner other than by an agreement in writing signed by the parties hereto.

10. **Section Headings.** The section headings in this Agreement are for convenience of reference only, and they form no part of this Agreement and shall not affect its interpretation.

11. **Severability.** The provisions of this Agreement are independent of and separable from each other. If any provision hereof shall for any reason be held invalid or unenforceable, such invalidity or unenforceability shall not affect the validity or enforceability of any other provision hereof, but this Agreement shall be construed as if such invalid or unenforceable provision had never been contained herein.

12. **Successors and Assigns.** The rights, remedies, powers, and privileges of Lender shall inure to the benefit of the successors and assigns of Lender, and the duties and obligations of Debtor hereunder shall bind the successors and assigns of Debtor.

13. **Term of Agreement.** This Agreement shall continue in full force and effect until terminated in writing by mutual agreement after full payment of the Secured Obligations has occurred and the commitments have been terminated.

14. **Execution in Counterparts.** This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original and all of which counterparts taken together shall constitute but one and the same instrument. In proving this Agreement in any judicial proceeding, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought.

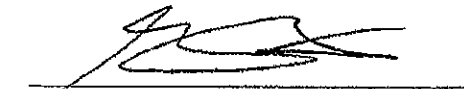
15. **Forum Selection.** Lender and Debtor agree that the United States District Court for the Western District of North Carolina, and the Superior Court of Mecklenburg County, North Carolina, or, at the option of Lender, any court in which Lender shall initiate legal or equitable proceedings and which has subject matter jurisdiction over the matter in controversy, shall have jurisdiction to hear and determine any claims or disputes between Debtor and Lender pertaining directly or indirectly to this Agreement, the Guaranty or to any matter arising therefrom. The choice of forum set forth herein shall not be deemed to preclude the enforcement of any judgment obtained in such forum or the taking of any action by Lender under this Agreement or the Guaranty to enforce same or to realize upon any of the Collateral in any appropriate jurisdictions.

16. **Miscellaneous.** Time is of the essence of this Agreement. This Agreement shall not become effective until accepted by Lender in Montreal, Quebec, notice of which acceptance is hereby waived by Debtor. **TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, DEBTOR AND LENDER EACH HEREBY WAIVES THE RIGHT TO TRIAL BY JURY IN ANY ACTION, SUIT, PROCEEDING OR COUNTERCLAIM CONCERNING THIS AGREEMENT OR ANY OF THE SECURED OBLIGATIONS.**

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, Debtor has caused this Agreement to be signed, sealed and delivered,
on the day and year first written above.

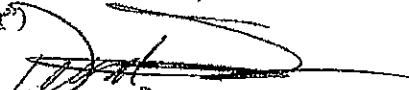
ATTEST:



Secretary
[COMPANY SEAL]

SOLARIS INDUSTRIES, INC.

("Debtor")

By: 

Name: Denis Soderstrom
Title: President & CEO

[Signatures continue on following page.]

Accepted in Montreal, Quebec, this _____ day of
February, 2013:

ROYAL BANK OF CANADA, as Lender
("Lender")

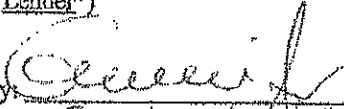
By: 
Name: Genevieve Arpin
Title: Senior account manager

EXHIBIT D

UCC FINANCING STATEMENT

FILER INFORMATION

CONTACT INFORMATION FOR FILER:

CONTACT EMAIL sbeutler@jahlaw.com	CONTACT NAME Beutler, Sue W	CONTACT PHONE (704) 332-1181	CONTACT FAX
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File Number: 20130024810B
Date Filed: 3/14/2013 10:34:00 AM
Elaine F. Marshall
NC Secretary of State

SEND ACKNOWLEDGEMENT TO:

PACKET SEQ# 269295000-1	CLIENT'S ACCOUNT # 8788
ORGANIZATION NAME Johnston, Allison & Hord, P.A.	
MAILING ADDRESS 1065 E. Morehead Street	CITY Charlotte
COUNTY	COUNTRY
	STATE NC
	POSTAL CODE 28204

FILE RECORD

RECORD DATA (UNIQUE SEQUENTIAL ID:0001)

FILING TYPE Initial			
ADDITIONAL INFORMATION		ALTERNATE FILING TYPE UCC	
FILERS UNIQUE ID			

DEBTOR DATA(UNIQUE SEQUENTIAL ID: 0001)

ORGANIZATION NAME Laris Industries Inc.			
ID #: SSN OR EIN	TYPE OF ORGANIZATION Corporation	JURISDICTION OF ORGANIZATION North Carolina	ORGANIZATIONAL ID#, if any 1130793
MAILING ADDRESS 133 Industrial Dr	CITY Kings Mountain	STATE NC	POSTAL CODE 28086
COUNTY	COUNTRY USA		

SECURED PARTY DATA (UNIQUE SEQUENTIAL ID: 0001)

ORGANIZATION NAME Royal Bank of Canada			
TAX ID #: SSN OR EIN			
MAILING ADDRESS 1 Place Ville Marie Mezzanine 1	CITY Montreal	STATE QC	POSTAL CODE 00000
COUNTY	COUNTRY CAN		

This FINANCING STATEMENT covers the following collateral:

General:

All accounts, inventory and accessions to, substitutions for and all replacements, products and cash and non cash proceeds of the foregoing, whether now or hereafter acquired, including proceeds of and unearned premiums with respect to insurance policies insuring any of the Collateral and claims against any person for loss of, damage to or destruction of any of the collateral; and all books and records (including customer lists, files, correspondence, tapes, computer programs, print outs, and other computer materials and records) of such Borrower pertaining to any of the foregoing.

EXHIBIT E

Corporate Business Account Statement



Page 1 of 5

Account Number: [REDACTED]-4716

For the period 05/01/2013 to 05/31/2013

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY
SAINT JEROME QC J5L 2G9
CANADA

Number of enclosures: 0
Tax ID Number: 44-1770044
For Client Services:
Call 1-800-669-1518

Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care
One Financial Parkway
Locator Z1-Yb42-03-1
Kalamazoo MI 49009

Account Summary Information

Balance Summary

	Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
	404,875.86	1,509,316.51	1,389,572.43	524,619.94
Deposits and Other Credits				
Description	Items	Amount	Description	Items
Deposits	2	1,085.00	Checks	140
National Lockbox	22	1,467,257.73	Returned Items	0
ACH Credits	3	40,973.78	ACH Debits	15
Funds Transfers In	0	.00	Funds Transfers Out	15
Trade Services	0	.00	Trade Services	0
Investments	0	.00	Investments	0
Zero Balance Transfers	0	.00	Zero Balance Transfers	0
Adjustments	0	.00	Adjustments	0
Other Credits	0	.00	Other Debits	1
Total	27	1,509,316.51	Total	171
				1,389,572.43

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
05/01	369,139.59	05/13	213,940.36	05/22	535,729.43
05/02	372,338.12	05/14	334,571.66	05/23	519,338.35
05/03	396,463.28	05/15	347,088.29	05/24	563,521.66
05/06	649,249.85	05/16	527,434.77	05/28	575,505.69
05/07	649,735.29	05/17	524,298.76	05/29	542,912.23
05/08	509,450.88	05/20	483,629.97	05/30	542,044.30
05/09	549,446.56	05/21	455,383.45	05/31	524,619.94
05/10	507,675.56				

Deposits and Other Credits

Deposits			
Date posted	Amount	Transaction description	Reference number
05/06	465.00	Mail Deposit	520265323
05/17	620.00	Mail Deposit	521663154

2 transactions for a total of \$1,085.00

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 05/01/2013 to 05/31/2013

Account number: [REDACTED] 4716

Page 2 of 5

Deposits and Other Credits - continued

National Lockbox

22 transactions for a total of \$1,467,257.73

Date posted	Amount	Transaction description	Reference number
05/01	35,766.00	Whls Lbx Dep 534640	017066202
05/02	24,599.51	Whls Lbx Dep 534640	017282905
05/03	93,361.07	Whls Lbx Dep 534640	017519253
05/06	300,029.54	Whls Lbx Dep 534640	017138165
05/07	986.72	Whls Lbx Dep 534640	017537843
05/08	4,680.00	Whls Lbx Dep 534640	017765499
05/09	49,289.16	Whls Lbx Dep 534640	017093013
05/10	83,298.12	Whls Lbx Dep 534640	017313331
05/13	49,431.33	Whls Lbx Dep 534640	017822954
05/14	160,693.23	Whls Lbx Dep 534640	017333840
05/15	47,202.12	Whls Lbx Dep 534640	017599550
05/16	205,691.44	Whls Lbx Dep 534640	017820210
05/17	21,215.00	Whls Lbx Dep 534640	017158487
05/20	45,844.04	Whls Lbx Dep 534640	017682349
05/21	5,556.57	Whls Lbx Dep 534640	017175472
05/22	99,445.66	Whls Lbx Dep 534640	017420237
05/23	26,544.00	Whls Lbx Dep 534640	017625600
05/24	32,383.52	Whls Lbx Dep 534640	017869182
05/28	150,781.15	Whls Lbx Dep 534640	017511964
05/29	364.43	Whls Lbx Dep 534640	017896455
05/30	23,490.00	Whls Lbx Dep 534640	017222593
05/31	6,605.12	Whls Lbx Dep 534640	017434485

ACH Credits

3 transactions for a total of \$40,973.78

Date posted	Amount	Transaction description	Reference number
05/10	12,013.26	Corporate ACH Solaris Raven Antenna	00013130000354803
05/24	18,864.95	Corporate ACH Solaris Raven Antenna	00013144004344825
05/31	10,095.57	Corporate ACH Solaris Raven Antenna	00013151001442889

Checks and Other Debits

Checks and Substitute Checks

140 transactions for a total of \$1,195,556.97

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
05/01	4669	600.00	084050289	05/02	4700	449.00	085250900	05/06	4685	158.05	086649355
05/01	4705	11,600.00	084158440	05/02	4704	3,100.00	085438824	05/06	4642	50.00	086755753
05/01	4691	352.22	084585430	05/02	4709	135.57	085430642	05/06	4648	47,499.92	083073028
05/01	4694	102.38	084409417	05/02	4710	2,675.16	085348029	05/07	4649	151.80	084484885
05/01	4688	228.21	084470179	05/03	4691	223.60	085409461	05/08	4734	18,516.45	086038244
05/01	4692	918.00	084560798	05/03	4693	198.30	085494976	05/08	4742	38,368.59	085300055
05/01	4698	1,108.71	084578480	05/03	4697	63,199.94	074564065	05/08	4749	75,095.81	085300056
05/01	4706	300.00	084414265	05/03	4711	2,850.00	085653481	05/09	4696	2,550.00	085454927
05/01	4708	2,334.15	084672919	05/03	4683	827.10	085891224	05/10	4751	53,147.33	086247058
05/02	4680	2,843.98	084720074	05/03	4686	1,028.14	085794305	05/10	4690	00,978.23	086264162
05/02	4682	910.00	084781078	05/03	4687	79.53	086178574	05/13	4715	4,491.19	083068036
05/02	4701	417.39	084793216	05/03	4694	138.94	086018452	05/13	4737	9,360.83	083132227
05/02	4699	4,127.20	084833016	05/03	4703	590.46	085793347	05/13	4738	10,370.00	083118603

Checks and Substitute Checks continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 05/01/2013 to 05/31/2013
Account number: [REDACTED] 4716
Page 3 of 5

Checks and Other Debits - continued

Checks and Substitute Checks - continued 140 transactions for a total of \$1,195,556.97

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
05/13	4752	161,028.03	083118626	05/17	4757	9,660.00	086642861	05/28	4781	780.00	083064913
05/13	4713	4,038.01	083674723	05/20	4755	3,752.95	083089578	05/28	4806	317.45	083301278
05/13	4714	8,428.24	083659689	05/20	4758	709.78	083261287	05/28	4771	30,362.30	071466896
05/13	4719	81,840.09	083442513	05/20	4773	2,172.24	083325762	05/28	4805	15,599.42	071466896
05/13	4725	183.80	083846133	05/20	4774	647.67	083334800	05/28	4819	1,225.00	083404280
05/13	4744	3,600.00	083412402	05/20	4775	1,841.18	070618741	05/28	4808	33,903.67	083442240
05/13	4745	1,280.79	083756296	05/20	4760	99.73	083445460	05/28	4818	574.92	083454367
05/13	4748	58,565.55	083442512	05/20	4776	35,548.72	083433183	05/28	4767	4,601.33	108380808
05/14	4726	271.03	084238832	05/20	4750	100.00	083842553	05/28	4795	48,986.21	083681748
05/14	4728	18,053.41	084170457	05/20	4761	18,172.19	083580789	05/28	4799	1,410.27	083820632
05/14	4733	217.17	084184053	05/20	4766	3,630.01	084022671	05/28	4811	262.75	084201063
05/14	4736	1,501.80	084321793	05/20	4777	1,008.87	083653373	05/28	4822	800.00	083686058
05/14	4746	1,550.00	084323898	05/20	4778	229.68	084141438	05/29	4807	1,235.60	073565608
05/14	4717	159.01	084489318	05/20	4785	358.14	084081100	05/29	4823	375.00	084437961
05/14	4720	5,482.01	084711822	05/20	4814	18,441.69	083579070	05/29	4800	14,991.08	084521978
05/14	4721	9,971.11	084727296	05/21	4780	1,064.43	084201692	05/29	4809	1,089.70	084511831
05/14	4732	2,384.98	084755891	05/21	4782	102.85	084358426	05/29	4816	1,479.70	084511824
05/14	4743	114.90	084788387	05/21	4784	11,469.28	084206890	05/29	4821	915.27	084534845
05/15	4724	577.50	084870382	05/21	4756	12,931.43	084482950	05/29	4802	92.12	084731801
05/15	4747	224.91	085003841	05/21	4754	95.65	084761499	05/29	4810	72.99	084729106
05/15	4739	628.55	085105250	05/21	4762	435.00	084889101	05/29	4812	780.00	085045687
05/15	4716	5,377.55	085311264	05/21	4763	1,550.00	084854017	05/29	4820	53.32	085012644
05/15	4718	10,113.70	085299233	05/21	4770	3,600.00	084673982	05/30	4797	2,501.04	085060785
05/15	4727	232.54	085412544	05/21	4788	2,200.00	084609484	05/30	4801	165.50	085137139
05/15	4729	141.67	085312771	05/22	4785	3,250.00	085200535	05/30	4844	15,953.71	085264365
05/15	4730	592.46	085266138	05/22	4779	2,150.00	085007612	05/30	4791	55.01	085497474
05/15	4740	3,883.60	085520001	05/23	4753	350.00	085744397	05/30	4792	200.75	085687448
05/16	4712	172.08	085831793	05/23	4824	35,732.05	086012205	05/31	4794	230.36	085820878
05/16	4722	1,289.97	086049355	05/23	4830	44.52	086014933	05/31	4803	270.00	085755463
05/16	4783	17,502.76	085825835	05/24	4759	1,054.00	086403164	05/31	4813	941.58	085788596
05/17	4723	14,817.78	086381019	05/24	4768	1,568.16	086451476	05/31	4846	688.00	085823470
05/17	4741	79.68	086380910	05/24	4769	4,187.25	083000840	05/31	4848	1,385.00	085823511
05/17	4735	104.28	086427738	05/24	4772	275.75	086796205	05/31	4815	209.79	085863966
05/17	4731	275.00	086870491	05/28	4764	173.80	083054000				

ACH Debits

15 transactions for a total of \$28,987.14

Date posted	Amount	Transaction description	Reference number
05/02	597.08	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 755026568589Rcj	00013121009043263
05/07	349.48	Corporate ACH ADP - Tax ADP Tx/Fincl Svc ADRcj 050318V01	00013126009711667
05/08	1,351.53	ACH Debit Insur Prem American United 006121070000000	00013127002166128
05/09	589.60	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 425018053390Rcj	00013128007308898
05/10	15,869.42	Corporate ACH EDI Paymts United Healthcare 20130509004159	00013129009659469
05/10	5,262.00	Corporate ACH Payment Amtrust N A 782280	00013129008436710
05/10	1,825.40	Corporate ACH ADP - Fees ADP Payroll Fees 53Rcj	00013129008440219
05/14	346.51	Corporate ACH ADP - Tax ADP Tx/Fincl Svc ADRcj 051019V01	00013133005981064
05/16	643.83	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 784042884652Rcj	00013135003611757
05/17	34.27	Corporate ACH Sales&Use NC Dept Of Reven 4313614001546	00013137008290026
05/21	354.45	Corporate ACH ADP - Tax ADP Tx/Fincl Svc ADRcj 051720V01	00013140003575404

ACH Debits continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 05/01/2013 to 05/31/2013

Account number: [REDACTED]-4716

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Checks and Other Debits - continued

ACH Debits - continued

15 transactions for a total of \$28,987.14

Date posted	Amount	Transaction description	Reference number
05/23	684.96	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 015056972312Rcj	00013142010599885
05/29	328.75	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 052421V01	00013148010831111
05/30	560.20	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 580017822210Rcj	00013149005754257
05/31	189.66	Corporate ACH ADP - Fees ADP Payroll Fees 82a32Rcj6975859	00013150008706980

Funds Transfers Out

15 transactions for a total of \$164,110.88

Date posted	Amount	Transaction description	Reference number
05/01	28,750.00	Fed Wire Out 004241	W004241 0501
05/01	11,132.87	Fed Wire Out 004511	W004511 0501
05/01	14,075.73	Fed Wire Out 012605	W012605 0501
05/02	6,145.52	Fed Wire Out 011391	W011391 0502
05/08	13,632.03	Fed Wire Out 012719	W012719 0508
05/09	5,785.66	Fed Wire Out 011077	W011077 0509
05/09	368.22	Fed Wire Out 012139	W012139 0509
05/15	12,913.01	Fed Wire Out 014477	W014477 0515
05/16	5,736.32	Fed Wire Out 011780	W011780 0516
05/22	13,699.68	Fed Wire Out 021891	W021891 0522
05/23	6,123.54	Fed Wire Out 011362	W011362 0523
05/29	11,533.36	Fed Wire Out 013372	W013372 0529
05/30	4,921.72	Fed Wire Out 013442	W013442 0530
05/31	28,750.00	Fed Wire Out 005389	W005389 0531
05/31	543.22	Fed Wire Out 015616	W015616 0531

Other Debits

1 transaction for a total of \$917.44

Date posted	Amount	Transaction description	Reference number
05/31	917.44	Corporate Account Analysis Charge	0000000000000019379

Check and Substitute Check Summary

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
4642	50.00	05/06	086755763	4685	158.05	05/06	086549355	4696	2,550.00	05/09	085454827
4648	47,499.92	05/06	083073028	4686	1,028.14	05/03	085794305	4697	63,199.94	05/03	074584065
4649	151.80	05/07	084484885	4687	79.53	05/03	086178574	4698	1,108.71	05/01	084578480
4669	600.00	05/01	084050289	4688	228.21	05/01	084476170	4699	4,127.20	05/02	084833016
4680	2,843.96	05/02	084726074	4690	60,978.23	05/10	086204162	4700	448.00	05/02	085209900
4681	352.22	05/01	084583430	4691	223.50	05/03	085499461	4701	417.39	05/02	084753216
4682	910.00	05/02	084781078	4692	918.00	05/01	084560798	4703	590.46	05/03	085783347
4683	827.10	05/03	085891224	4693	198.30	05/03	085404976	4704	3,100.00	05/02	085433824
4684	102.38	05/01	084409417	4694	138.94	05/03	086010462	4705	11,600.00	05/01	084158440

Check and Substitute Check Summary continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 05/01/2013 to 05/31/2013

Account number: [REDACTED] 4716

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Checks and Other Debits - continued

Check and Substitute Check Summary - continued

* Gap In check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
4706	300.00	05/01	084414205	4745	1,280.79	05/13	083758296	4784	11,469.28	05/21	084295890
4708	2,334.15	05/01	084572919	4746	1,550.00	05/14	084323888	4785	358.14	05/20	084081100
4709	135.67	05/02	085430642	4747	224.91	05/15	085003841	4786	3,250.00	05/22	085200535
4710	2,675.16	05/02	085348020	4748	58,565.55	05/13	083442512	4788	2,200.00	05/21	084609464
4711	2,950.00	05/03	085653481	4749	75,095.81	05/08	085300056	4791	55.01	05/30	085497474
4712	172.08	05/16	085931753	4750	100.00	05/20	083842553	4792	200.75	05/30	085087448
4713	4,038.01	05/13	083674723	4751	53,147.33	05/10	086247058	4794	230.36	05/31	085820878
4714	8,428.24	05/13	083556689	4752	161,028.03	05/13	083115628	4795	48,986.21	05/28	083581746
4715	4,491.19	05/13	083088033	4753	350.00	05/23	083744397	4797	2,501.04	05/30	085060785
4716	5,377.55	05/15	085311264	4754	95.66	05/21	084751489	4799	1,410.27	05/28	083820832
4717	159.01	05/14	084490318	4755	3,752.95	05/20	083069578	4800	14,991.08	05/29	084521978
4718	10,113.70	05/15	085290233	4756	12,931.43	05/21	084462950	4801	165.50	05/30	085137139
4719	81,840.09	05/13	083442613	4757	9,660.00	05/17	086642831	4802	62.12	05/29	084731601
4720	5,492.01	05/14	084741822	4758	709.78	05/20	083261287	4803	270.00	05/31	085766463
4721	9,971.11	05/14	084727286	4759	1,054.00	05/24	086403164	4805	15,599.42	05/28	071466895
4722	1,289.97	05/16	086040365	4760	99.73	05/20	083446460	4806	317.45	05/28	083301278
4723	14,817.78	05/17	086381018	4761	18,172.19	05/20	083580769	4807	1,236.60	05/29	073556509
4724	577.50	05/15	084670382	4762	435.00	05/21	084893101	4808	33,903.67	05/28	083442240
4725	163.80	05/13	083846133	4763	1,550.00	05/21	084854017	4809	1,089.70	05/29	084511831
4726	271.03	05/14	084236832	4764	173.80	05/28	083054000	4810	72.99	05/29	084720106
4727	232.54	05/15	085412544	4766	3,830.01	05/20	084022871	4811	262.75	05/28	084201083
4728	18,053.41	05/14	084170457	4767	4,801.33	05/28	083808098	4812	780.00	05/29	085045687
4729	141.67	05/15	085312771	4768	1,568.16	05/24	086451476	4813	941.58	05/31	085786596
4730	592.46	05/15	085266138	4769	4,167.26	05/24	083000849	4814	18,441.69	05/20	083578070
4731	275.00	05/17	086879491	4770	3,600.00	05/21	084673882	4815	209.79	05/31	085963966
4732	2,384.98	05/14	084755891	4771	30,362.30	05/28	071468896	4816	1,479.70	05/29	084511824
4733	217.17	05/14	084194063	4772	275.75	05/24	086765265	4818	574.92	05/28	083454367
4734	18,516.45	05/08	085038244	4773	2,172.24	05/20	083325762	4819	1,225.00	05/28	083404280
4735	104.28	05/17	086427738	4774	647.57	05/20	083334800	4820	93.32	05/29	085012644
4736	1,501.80	05/14	084321793	4775	1,641.18	05/20	070616741	4821	915.27	05/29	084634845
4737	9,360.83	05/13	083132227	4776	35,548.72	05/20	083433183	4822	600.00	05/28	083688058
4738	10,370.00	05/13	083118603	4777	1,008.87	05/20	083653373	4823	375.00	05/29	084437901
4739	628.55	05/15	085105250	4778	229.56	05/20	084141438	4824	35,732.06	05/23	086012205
4740	3,883.60	05/15	085520001	4779	2,150.00	05/22	085607612	4830	44.52	05/23	086014933
4741	79.58	05/17	086380910	4780	1,064.43	05/21	084291692	4844	15,953.71	05/30	085284395
4742	36,368.59	05/08	085300056	4781	780.00	05/28	083064913	4846	688.00	05/31	085823470
4743	114.90	05/14	084786367	4782	102.85	05/21	084356428	4848	1,385.00	05/31	085823511
4744	3,600.00	05/13	083412402	4783	17,502.76	05/16	085825835				

Corporate Business Account Statement



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Account Number: [REDACTED] 4716

For the period 06/01/2013 to 06/28/2013

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY
SAINT JEROME QC J5L 2G9
CANADA

Number of enclosures: 0
Tax ID Number: 44-1770044
For Client Services:
Call 1-800-669-1518

Visit us at PNC.com/treasury
Write to: Treas Mgmt Client Care
One Financial Parkway
Locator Z1-Yb42-03-1
Kalamazoo MI 49009

Account Summary Information

Balance Summary

	Beginning balance	Deposits and other credits	Checks and other debits	Ending balance	
	524,619.94	1,136,578.34	1,334,220.56	326,977.72	
Deposits and Other Credits			Checks and Other Debits		
Description	Items	Amount	Description	Items	Amount
Deposits	1	620.00	Checks	142	1,205,441.66
National Lockbox	17	1,015,368.37	Returned Items	0	.00
ACH Credits	4	63,213.81	ACH Debits	14	28,946.05
Funds Transfers In	3	57,376.16	Funds Transfers Out	10	98,881.03
Trade Services	0	.00	Trade Services	0	.00
Investments	0	.00	Investments	0	.00
Zero Balance Transfers	0	.00	Zero Balance Transfers	0	.00
Adjustments	0	.00	Adjustments	0	.00
Other Credits	0	.00	Other Debits	1	951.82
Total	25	1,136,578.34	Total	167	1,334,220.56

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
06/01	524,619.94	06/11	543,044.72	06/20	417,678.32
06/03	408,251.30	06/12	297,188.83	06/21	408,943.15
06/04	465,146.25	06/13	389,023.20	06/24	373,497.09
06/05	506,454.48	06/14	403,537.87	06/25	405,637.46
06/06	497,839.77	06/17	489,454.27	06/26	468,147.24
06/07	504,031.79	06/18	345,855.81	06/27	317,845.37
06/10	424,462.01	06/19	428,400.73	06/28	326,977.72

Deposits and Other Credits

Deposits		1 transaction for a total of \$620.00	
Date posted	Amount	Transaction description	Reference number
06/17	620.00	Mail Deposit	523864210
National Lockbox		17 transactions for a total of \$1,015,368.37	
Date posted	Amount	Transaction description	Reference number
06/03	22,566.38	Whls Lbx Dep 534640	017884655
06/04	72,394.62	Whls Lbx Dep 534640	017417652
06/05	69,154.51	Whls Lbx Dep 534640	017672445

National Lockbox continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 06/01/2013 to 06/28/2013

Account number: [REDACTED] 4716

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Deposits and Other Credits - continued

National Lockbox - continued

17 transactions for a total of \$1,015,368.37

Date posted	Amount	Transaction description	Reference number
06/10	19,166.95	Whls Lbx Dep 534640	017767326
06/11	134,923.79	Whls Lbx Dep 534640	017272725
06/12	12,713.53	Whls Lbx Dep 534640	017513145
06/13	97,988.42	Whls Lbx Dep 534640	017731616
06/14	68,898.97	Whls Lbx Dep 534640	017075616
06/17	130,705.49	Whls Lbx Dep 534640	017607877
06/18	20,157.65	Whls Lbx Dep 534640	017081440
06/19	81,099.32	Whls Lbx Dep 534640	017306318
06/21	4,680.00	Whls Lbx Dep 534640	017757161
06/24	72,336.58	Whls Lbx Dep 534640	017361518
06/25	54,657.90	Whls Lbx Dep 534640	017726812
06/26	80,356.16	Whls Lbx Dep 534640	017073518
06/27	44,275.57	Whls Lbx Dep 534640	017280140
06/28	29,292.53	Whls Lbx Dep 534640	017502257

ACH Credits

4 transactions for a total of \$63,213.81

Date posted	Amount	Transaction description	Reference number
06/07	13,994.11	Corporate ACH Solaris Raven Antenna	00013158009424474
06/11	14,124.49	Corporate ACH Solaris Raven Antenna	00013162005354588
06/24	21,922.45	Corporate ACH Invoice PA 06/21/13 Raynor Mfg 508 123582	00013171001862249
06/27	13,172.76	Corporate ACH Solaris Raven Antenna	00013178007794429

Funds Transfer In

3 transactions for a total of \$57,376.16

Date posted	Amount	Transaction description	Reference number
06/13	8,489.87	Fed Wire In 039227	W039227 0613
06/19	24,525.15	Fed Wire In 014751	W014751 0619
06/25	24,361.14	Fed Wire In 030680	W030680 0625

Checks and Other Debits

Checks and Substitute Checks

142 transactions for a total of \$1,205,441.66

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
06/03	4798	288.11	080538123	06/03	4845	482.95	083225113	06/06	4833	1,738.75	085021045
06/03	4840	483.33	080904734	06/03	4849	3,051.40	083703640	06/07	4892	1,385.00	086439150
06/03	4852	4,775.00	086772640	06/03	4853	2,610.00	083747495	06/07	4884	3,454.12	086913100
06/03	4837	15,150.92	086822587	06/04	4838	918.00	084665154	06/07	4872	812.97	085916884
06/03	4847	900.00	083821210	06/04	4842	242.50	083793793	06/07	4874	2,150.00	085825928
06/03	4855	70,863.48	086902478	06/04	4850	220.00	084063173	06/10	4859	2,990.94	083305930
06/03	4798	61.90	083010553	06/04	4787	50.00	084545769	06/10	4865	26,450.44	083304085
06/03	4831	6,136.47	083028593	06/04	4834	421.70	084660920	06/10	4867	98.19	083302752
06/03	4832	16,195.20	083028392	06/04	4835	13,295.64	084317158	06/10	4870	29,766.09	071407242
06/03	4793	1,249.50	083385477	06/04	4851	57.45	084665739	06/10	4886	5,750.00	083298091
06/03	4817	408.90	083710100	06/05	4854	360.00	084724921	06/10	4881	6,513.10	083434428
06/03	4836	3,918.13	083551428	06/05	4839	96.53	085283935	06/10	4858	1,465.00	083789300
06/03	4843	313.55	083987721	06/05	4883	13,532.33	085431171	06/10	4869	639.39	084229504

Checks and Substitute Checks continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 06/01/2013 to 06/28/2013

Account number: [REDACTED]-4716

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Checks and Other Debits - continued

Checks and Substitute Checks - continued 142 transactions for a total of \$1,205,441.66

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
06/10	4873	105.75	084241132	06/17	4918	6,800.00	083862030	06/24	4964	550.00	083642850
06/11	4856	2,734.10	084316888	06/17	4891	102.38	084028721	06/24	4942	35,478.03	083692916
06/11	4862	460.00	084320104	06/17	4892	1,200.00	084063322	06/24	4961	160.24	083698927
06/11	4887	1,271.16	084487448	06/17	4904	918.00	084235689	06/24	4922	4,485.33	084188264
06/11	4804	3,750.00	084565227	06/17	4907	52.06	084028715	06/24	4926	99.63	084346393
06/11	4876	930.50	084576063	06/17	4915	363.47	084133561	06/24	4930	19,314.22	083845424
06/11	4877	314.58	084586356	06/18	4894	483.90	084524785	06/24	4934	1,242.00	084370897
06/11	4878	60.00	084571068	06/18	4898	481.10	084678830	06/24	4935	1,780.66	084099327
06/11	4827	463.71	085135066	06/18	4913	86,397.48	084565810	06/24	4943	4,591.07	084164199
06/11	4868	743.53	084706107	06/18	4829	552.72	084840997	06/24	4944	706.09	084366287
06/11	4885	57.45	085160027	06/18	4871	500.00	085101519	06/24	4946	52.91	084138066
06/11	4916	19,300.32	085088257	06/18	4900	10,910.42	085176417	06/24	4947	131.30	084367750
06/12	4780	68,259.69	085340184	06/18	4957	54,072.35	085181899	06/24	4952	776.86	084138651
06/12	4790	59,524.58	085340185	06/19	4903	180.00	085309782	06/24	4954	45.00	084164521
06/12	4856	490.50	085233829	06/19	4905	457.32	085285691	06/24	4959	150.77	084370503
06/12	4879	114,743.46	085264321	06/19	4895	6,924.15	085083018	06/24	4960	758.89	084322378
06/12	4875	800.00	085810449	06/19	4899	53.05	085710428	06/24	4963	6,050.00	083830448
06/12	4880	358.14	085852187	06/19	4911	472.85	085683967	06/25	4925	680.68	084490770
06/13	4825	1,200.00	085003082	06/20	4900	991.00	085067739	06/25	4927	267.98	084498870
06/13	4857	910.00	085892088	06/20	4901	599.09	085883306	06/25	4945	854.70	084538332
06/13	4883	313.98	085857073	06/20	4893	216.75	086337131	06/25	4956	43,745.68	084607870
06/13	4914	2,300.00	086020523	06/20	4909	1,299.00	086529142	06/25	4953	918.57	084718302
06/13	4765	2,452.40	086320997	06/21	4884	166.58	083213847	06/25	4924	37.40	084855690
06/13	4860	541.00	086265697	06/21	4908	573.57	083299653	06/26	4932	164.02	085314600
06/14	4861	312.71	086556547	06/21	4923	9,935.00	083163685	06/26	4938	209.00	085288374
06/14	4910	363.25	086605066	06/21	4933	2,740.04	083220067	06/26	4962	887.21	085462499
06/14	4897	1,480.00	086646485	06/24	4928	2,990.14	083523495	06/26	4940	288.83	085634881
06/14	4896	50,382.56	086792698	06/24	4929	159.01	083452082	06/27	4991	179,170.73	085091772
06/14	4906	295.78	083030032	06/24	4936	151.59	083648287	06/27	4990	17,960.37	086105140
06/14	4919	1,550.00	083238517	06/24	4937	14,928.82	083872895	06/27	4931	2,424.23	086334038
06/17	4902	14,994.44	083524346	06/24	4941	17,418.05	072835484	06/27	4939	209.50	086307639
06/17	4921	1,600.00	083523415	06/24	4940	1,762.68	083548362	06/27	4951	114.39	086308128
06/17	4928	15,517.84	083833415	06/24	4950	1,840.48	083416245	06/28	4948	480.00	083202906
06/17	4899	3,722.02	083831702	06/24	4955	14,081.28	072835485	06/28	4992	15,538.70	086805691
06/17	4912	138.88	083607225								

ACH Debits

14 transactions for a total of \$28,946.05

Date posted	Amount	Transaction description	Reference number
06/04	294.36	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 053122V01	00013154007339594
06/06	593.80	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 645041823020Rcj	00013157006393399
06/10	16,518.90	Corporate ACH EDI Paymts United Healthcar 20130607004388	00013161002203350
06/10	1,825.40	Corporate ACH ADP - Fees ADP Payroll Fees 53Rcj	00013168009992980
06/10	1,351.53	ACH Debit Insur Prem American United 006121070000000	00013158010886552
06/10	5,262.00	Corporate ACH Payment Amtrust N A 782280	00013161002140437
06/11	351.88	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 050723V01	00013161004450274
06/11	38.34	Corporate ACH Sales&Use NC Dept Of Reven 4316114006784	00013162005288668
06/13	582.60	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 727044367209Rcj	00013163012818817
06/18	358.14	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 061424V01	00013168012000844
06/20	584.70	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 517045288357Rcj	00013170008656238

ACH Debits continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 06/01/2013 to 06/28/2013

Account number: [REDACTED] 4716

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Checks and Other Debits - continued

ACH Debits - continued

14 transactions for a total of \$28,946.05

Date posted	Amount	Transaction description	Reference number
06/25	370.66	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 062125V01	00013175008089116
06/27	624.08	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 546044049226Rcj	00013177007246654
06/28	189.66	Corporate ACH ADP - Fees ADP Payroll Fees 8Za32Rcj8138050	00013178008592896

Funds Transfers Out

10 transactions for a total of \$98,881.03

Date posted	Amount	Transaction description	Reference number
06/03	12,246.17	Fed Wire Out 005153	W005153 0603
06/05	13,857.42	Fed Wire Out 034829	W034829 0605
06/06	6,282.16	Fed Wire Out 010339	W010339 0606
06/12	14,593.05	Fed Wire Out 013023	W013023 0612
06/13	6,333.96	Fed Wire Out 012414	W012414 0613
06/19	14,992.18	Fed Wire Out 022194	W022194 0619
06/20	6,490.20	Fed Wire Out 013144	W013144 0620
06/20	541.67	Fed Wire Out 012570	W012570 0620
06/26	16,297.32	Fed Wire Out 031615	W031615 0626
06/27	7,246.90	Fed Wire Out 012572	W012572 0627

Other Debits

1 transaction for a total of \$951.82

Date posted	Amount	Transaction description	Reference number
06/28	951.82	Corporate Account Analysis Charge	000000000000019269

Check and Substitute Check Summary

* Gap in check sequence

Check number	Amount paid	Date	Reference number	Check number	Amount paid	Date	Reference number	Check number	Amount paid	Date	Reference number
4765	2,462.40	06/13	086320997	4837	15,150.92	06/03	086822687	4860	541.00	06/13	086266697
4787	50.00	06/04	084545760	4838	918.00	06/04	084066154	4861	312.71	06/14	086556547
4789	68,259.69	06/12	085340184	4839	96.53	06/05	085283035	4862	450.00	06/11	084320104
4790	59,524.58	06/12	085340185	4840	483.33	06/03	086804734	4863	313.96	06/13	085857073
4793	1,249.60	06/03	083386477	4842	242.50	06/04	083783793	4864	3,454.12	06/07	086913109
4796	288.11	06/03	086938123	4843	313.56	06/03	083877221	4865	26,450.44	06/10	083304085
4798	61.90	06/03	083016953	4845	482.95	06/03	083226113	4866	490.50	06/12	085233828
4804	3,750.00	06/11	084588227	4847	900.00	06/03	086821210	4867	98.19	06/10	083302752
4817	408.90	06/03	083710109	4849	3,051.40	06/03	083703940	4868	743.53	06/11	084795107
4825	1,200.00	06/13	085905382	4850	220.02	06/04	084063173	4869	639.39	06/10	084229504
4827	463.71	06/11	085135008	4851	57.45	06/04	084885739	4870	29,766.09	06/10	071407242
4828	15,517.84	06/17	083633416	4852	4,775.00	06/03	086772540	4871	500.00	06/18	085101519
4829	552.72	06/18	084840997	4853	2,810.00	06/03	083747455	4872	812.97	06/07	086918884
4831	6,136.47	06/03	083028583	4854	360.00	06/05	084724921	4873	105.75	09/10	084241132
4832	15,195.20	06/03	083028392	4855	70,983.48	06/03	086902478	4874	2,150.00	06/07	086826628
4833	1,738.75	06/06	084021045	4856	2,734.10	06/11	084316888	4875	600.00	08/12	085810449
4834	421.70	06/04	084660920	4857	\$10.00	06/13	085892098	4876	930.60	06/11	084576063
4835	13,295.64	06/04	084317158	4858	1,465.00	06/10	083783090	4877	314.58	06/11	084586386
4836	3,918.13	06/03	083551426	4859	2,890.94	06/10	083306530	4878	60.00	06/11	084571068

Check and Substitute Check Summary continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 06/01/2013 to 06/28/2013

Account number: [REDACTED]-4716

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Checks and Other Debits - continued

Check and Substitute Check Summary

- continued

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
4879	114,743.46	06/12	085284321	4909	1,296.00	06/20	086520142	4939	209.50	06/27	086307639
4880	358.14	06/12	085062187	4910	363.25	06/14	086060606	4940	288.83	06/26	085634881
4881	6,513.10	06/10	083343428	4911	472.85	06/19	085663967	4941	17,418.05	06/24	072835484
4882	1,385.00	06/07	086439150	4912	138.88	06/17	083607225	4942	35,478.03	06/24	083692916
4883	13,532.33	06/05	085431171	4913	95,397.48	06/18	084665810	4943	4,591.07	06/24	084184189
4884	166.56	06/21	083213847	4914	2,300.00	06/13	086020523	4944	705.09	06/24	084366287
4885	57.45	06/11	085160027	4915	363.47	06/17	084133591	4945	854.70	06/25	084538332
4886	5,750.00	06/10	083209391	4916	19,300.32	06/11	085090257	4946	52.91	06/24	084138066
4887	1,271.16	05/11	084497446	4918	6,800.00	06/17	083662030	4947	131.30	06/24	084367750
4889	3,722.02	06/17	083631702	4919	1,550.00	06/14	083238517	4948	480.00	06/28	083292906
4890	991.00	06/20	086067739	4921	1,600.00	06/17	083523415	4949	1,762.68	06/24	083546362
4891	102.38	06/17	084026721	4922	4,485.36	06/24	084188254	4950	1,840.48	06/24	083415245
4892	1,200.00	06/17	084063322	4923	9,835.00	06/21	083153685	4951	114.39	06/27	083308128
4893	216.75	06/20	086337131	4924	37.40	06/25	084865690	4952	776.86	06/24	084136851
4894	483.90	06/18	084624765	4925	680.68	06/25	084490770	4953	918.57	06/25	084716302
4895	6,924.15	06/19	085653018	4926	99.63	06/24	084345383	4954	45.00	06/24	084184521
4896	50,382.56	06/14	086792588	4927	267.98	06/25	084499870	4956	43,748.68	06/25	084607870
4897	1,480.00	06/14	086845485	4928	2,900.14	06/24	083523405	4957	54,072.35	06/18	085181859
4898	481.10	06/18	084678630	4929	159.01	06/24	083492082	4959	150.77	06/24	084370503
4899	53.05	06/19	085710428	4930	19,314.22	06/24	083845424	4960	758.89	06/24	084322376
4900	10,910.42	06/18	085176417	4931	2,424.23	06/27	085334038	4961	160.24	06/24	083660827
4901	599.09	06/20	085889308	4932	164.02	06/26	085314600	4962	887.21	06/26	085452499
4902	14,994.44	06/17	083524346	4933	2,740.04	06/21	083220067	4963	6,050.00	06/24	083836448
4903	180.00	06/19	085309782	4934	1,242.00	06/24	084370897	4964	550.00	06/24	083642650
4904	918.00	06/17	084235669	4935	1,780.66	06/24	084099327	4965	14,061.28	06/24	072835485
4905	457.32	06/19	085285991	4936	151.59	06/24	083548287	4990	17,960.37	06/27	086105140
4906	295.78	06/14	083030032	4937	14,928.82	06/24	083587265	4991	179,170.73	06/27	086091772
4907	52.06	06/17	084028715	4938	209.00	06/26	085298374	4992	16,538.70	06/28	086050561
4908	573.57	06/21	083269883								

Corporate Business Account Statement



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Account Number: [REDACTED] 4716

For the period 06/29/2013 to 07/31/2013

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY
SAINT JEROME QC J5L 2G9
CANADA

Number of enclosures: 0

Tax ID Number: 44-1770044

For Client Services:

Call 1-800-669-1518

Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care

One Financial Parkway

Locator Z1-Yb42-03-1

Kalamazoo MI 49009

Account Summary Information

Balance Summary

Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
326,977.72	1,411,428.89	1,484,612.36	253,794.25

Deposits and Other Credits

Description	Items	Amount
Deposits	0	.00
National Lockbox	20	1,210,115.53
ACH Credits	5	120,143.20
Funds Transfers In	3	81,170.16
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Credits	0	.00
Total	28	1,411,428.89

Checks and Other Debits

Description	Items	Amount
Checks	152	1,305,596.43
Returned Items	0	.00
ACH Debits	15	27,652.85
Funds Transfers Out	12	150,486.39
Trade Services	0	.00
Investments	0	.00
Zero Balance Transfers	0	.00
Adjustments	0	.00
Other Debits	1	876.69
Total	180	1,484,612.36

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
06/29	326,977.72	07/11	554,926.01	07/23	479,741.26
07/01	304,813.54	07/12	543,726.69	07/24	529,188.90
07/02	416,377.51	07/15	798,607.52	07/25	545,350.19
07/03	452,147.30	07/16	663,026.82	07/26	561,100.15
07/05	515,061.73	07/17	705,052.25	07/29	423,760.57
07/08	497,826.99	07/18	567,296.09	07/30	412,486.97
07/09	549,608.86	07/19	583,803.84	07/31	253,794.25
07/10	524,384.46	07/22	482,676.04		

Deposits and Other Credits

National Lockbox

Date posted	Amount	Transaction description	Reference number
07/01	36,819.29	Whls Lbx Dep 534640	017078778
07/02	185,633.39	Whls Lbx Dep 534640	017488408
07/03	52,425.01	Whls Lbx Dep 534640	017761014
07/05	44,846.42	Whls Lbx Dep 534640	017097621
07/08	24,761.13	Whls Lbx Dep 534640	017664457

20 transactions for a total of \$1,210,115.53

National Lockbox continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 06/29/2013 to 07/31/2013

Account number: [REDACTED] 4716

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Deposits and Other Credits - continued

National Lockbox - continued		20 transactions for a total of \$1,210,115.53	
Date posted	Amount	Transaction description	Reference number
07/09	52,957.30	Whls Lbx Dep 534640	017169223
07/10	10,077.63	Whls Lbx Dep 534640	017395624
07/11	57,751.79	Whls Lbx Dep 534640	017597133
07/12	29,502.63	Whls Lbx Dep 534640	017832066
07/15	353,394.69	Whls Lbx Dep 534640	017444454
07/17	70,868.83	Whls Lbx Dep 534640	017183096
07/18	28,383.50	Whls Lbx Dep 534640	017412909
07/19	50,782.25	Whls Lbx Dep 534640	017654015
07/22	32,094.71	Whls Lbx Dep 534640	017283496
07/23	46,985.39	Whls Lbx Dep 534640	017658899
07/24	40,169.91	Whls Lbx Dep 534640	017872778
07/25	28,984.50	Whls Lbx Dep 534640	017195232
07/26	30,056.57	Whls Lbx Dep 534640	017415746
07/30	31,455.81	Whls Lbx Dep 534640	017426732
07/31	2,164.78	Whls Lbx Dep 534640	017652637

ACH Credits		5 transactions for a total of \$120,143.20	
Date posted	Amount	Transaction description	Reference number
07/03	22,156.04	Corporate ACH Invoice PA Raynor Mfg 508 123582	00013183012428306
07/05	20,029.49	Corporate ACH Solaris Raven Antenna	00013186008018337
07/11	24,346.43	Corporate ACH Solaris Raven Antenna	00013192002724647
07/19	22,159.49	Corporate ACH Solaris Raven Antenna	00013200003323870
07/24	31,451.75	Corporate ACH Solaris Raven Antenna	00013205002587548

Funds Transfer In		3 transactions for a total of \$81,170.16	
Date posted	Amount	Transaction description	Reference number
07/11	50,000.00	Fed Wire In 028635	W028635 0711
07/22	27,559.66	Fed Wire In 027879	W027879 0722
07/31	3,610.50	Fed Wire In 036968	W036968 0731

Checks and Other Debits

Checks and Substitute Checks				152 transactions for a total of \$1,305,596.43			
Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
07/01	4980	1,514.71	063598532	07/01	4988	5,450.00	083766274
07/01	4981	731.77	073646232	07/01		3,520.00	084314626
07/01	4985	1,550.00	083553575	07/02	4955	7,998.68	084681689
07/01	4986	70.71	083657835	07/02	4963	130.50	084921799
07/01	4979	14,532.72	074065900	07/02	4989	1,744.88	084612085
07/01	4920	20.00	083697790	07/02	4968	1,772.55	085135623
07/01	4958	1,408.95	084325747	07/02	4970	50,787.79	085059413
07/01	4972	1,277.16	084219039	07/02	4974	480.00	085154287
07/01	4987	57.45	084472989	07/03	4969	159.01	085528631
				07/03	4977	223.50	085501638
				07/03	4984	138.88	085649476
				07/03	4966	3,508.34	085660121
				07/03	4967	9,660.00	086073616
				07/03	4975	432.18	085859437
				07/05	4978	1,350.00	086399390
				07/08	4982	2,150.00	086133631
				07/08	4888	81.35	083463485
				07/08	5020	39,764.52	084059437

Checks and Substitute Checks continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 06/29/2013 to 07/31/2013

Account number: [REDACTED]-4716

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Checks and Other Debits - continued

Checks and Substitute Checks - continued 152 transactions for a total of \$1,305,596.43

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
07/09	4971	687.30	084415498	07/18	5080	41,186.54	086106948	07/23	5090	8,363.34	084212621
07/11	4976	1,932.45	085850368	07/18	5093	15,715.72	086344016	07/23	5070	880.63	084479844
07/11	5017	576.14	086022302	07/19	5055	910.13	086525103	07/23	5035	29,175.98	084586580
07/11	5027	82,318.01	086022342	07/19	5048	51,886.25	073421977	07/23	5050	170.50	084723911
07/11	5001	11,092.03	086123807	07/19	4996	461.70	086580924	07/23	5069	50.00	084768552
07/12	5012	1,156.60	086613445	07/19	5033	109.00	083084535	07/23	5072	131.80	084594503
07/12	5023	1,500.00	086033831	07/19	5039	2,700.02	083019178	07/23	5081	1,900.00	084659008
07/12	4996	4,257.63	083094275	07/22	5047	950.00	083333641	07/23	5129	4,283.70	084833810
07/12	5007	17,344.44	083063767	07/22	5080	367.95	083184184	07/24	5036	586.30	085112067
07/12	5009	131.86	083213688	07/22	5075	650.00	083396077	07/24	5038	282.19	085061592
07/12	5018	2,105.47	083209486	07/22	5076	4,504.70	083326083	07/24	5077	180.36	085009799
07/12	5086	14,205.95	083146521	07/22	5092	346.78	083385372	07/24	5079	120.31	085061096
07/15	4990	450.00	083299593	07/22	6071	1,300.00	083439726	07/24	5082	252.50	085058942
07/15	5004	303.91	083285253	07/22	5095	7,800.00	083439798	07/24	5087	1,944.40	085158442
07/15	5008	628.21	083485808	07/22	5028	9,955.13	083486526	07/25	5078	2,322.00	085058894
07/15	5005	17,404.06	076075400	07/22	5031	651.61	083510223	07/25	5096	1,293.63	085050598
07/15	4993	7,427.82	083601602	07/22	5064	349.00	083512713	07/26	5084	1,350.00	086244626
07/15	4994	33,228.86	083611163	07/22	5073	4,880.75	083491996	07/26	5040	11,300.07	085341554
07/15	4998	32,718.55	083776816	07/22	5080	300.38	083477551	07/26	5046	1,469.88	086776069
07/15	5019	1,915.00	083880962	07/22	5086	54,179.77	083490361	07/29	5102	1,097.24	083254442
07/15	5021	57.45	084309445	07/22	5030	910.00	084066631	07/29	5105	14,712.80	083232046
07/15	5022	4,200.00	083657103	07/22	5032	102.38	083746790	07/29	5111	32,085.62	083203193
07/16	5006	1,405.00	076852642	07/22	5037	1,552.96	083823502	07/29	5067	2,359.13	083778805
07/16	5016	1,822.35	084357345	07/22	5045	57.64	083748792	07/29	5098	72,167.75	083306015
07/16	5042	1,429.74	084577779	07/22	5049	398.98	084148709	07/29	5100	14,790.86	083707122
07/16	5065	6,770.00	084577769	07/22	5052	4,491.03	083754694	07/29	5106	68.73	083535366
07/16	5015	348.00	084067075	07/22	5056	405.30	083750731	07/29	5114	57.45	083846336
07/16	5024	200.00	084667036	07/22	5057	67.20	083726053	07/30	5034	360.72	084163243
07/16	5024	5,630.60	084882624	07/22	5058	997.04	083689685	07/30	5109	126.63	084154208
07/16	4997	243.29	085002303	07/22	5061	8,440.71	012335862	07/30	5104	32,116.84	070202777
07/16	5013	52,938.00	085102763	07/22	5063	358.14	084126158	07/30	5099	475.00	084257046
07/16	5014	64,468.42	085102764	07/22	5068	150.77	084174675	07/30	5041	7,405.16	084500316
07/16	5025	53.05	085198604	07/22	5074	539.58	084129228	07/30	5097	933.01	084581380
07/17	5000	389.00	085212831	07/22	5085	4,190.00	083746749	07/30	5103	181.72	084445243
07/17	5003	900.00	085194128	07/22	5091	600.00	083701870	07/30	5108	600.00	084695421
07/17	5010	893.75	085335564	07/22	5094	51,275.41	084113016	07/30	5110	109.24	08443171
07/17	5059	224.35	085631143	07/23	5043	136.50	084270250	07/31	5101	505.00	084734305
07/17	5002	308.04	085551080	07/23	5044	100.00	084228410	07/31	5107	4,300.00	084764775
07/17	5011	704.13	085454501	07/23	5054	240.00	084340263	07/31	5115	212.38	084748975
07/17	5029	9,660.00	085540642	07/23	5062	1,025.00	084324975	07/31	5120	36,379.40	084650111
07/18	5053	2,150.00	085532778	07/23	5083	918.00	084361185	07/31	5121	103,894.35	084850112
07/18	5130	99,502.67	086003493	07/23	5088	2,150.00	084336909				

ACH Debits

15 transactions for a total of \$27,652.85

Date posted	Amount	Transaction description	Reference number
07/02	393.24	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 062826V01	00013182007519241
07/05	611.48	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 564025715894Rcj	00013186007718652
07/09	420.61	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 070527V01	00013189004015778
07/09	67.52	Corporate ACH Sales&Use NC Dept Of Reven 4318914011354	00013190004941411
07/10	14,754.68	Corporate ACH EDI Paymts United Healthcar 20130709004246	00013190007415971
07/10	1,789.90	Corporate ACH ADP - Fees ADP Payroll Fees 53Rcj	00013190005695901
07/10	1,225.65	ACH Debit Insur Prem American United 006121070000000	00013190006630088
07/10	5,262.00	Corporate ACH Payment Amtrust N A 782280	00013190005695331
07/11	572.80	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 559043240239Rcj	00013191012140939

ACH Debits continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 06/29/2013 to 07/31/2013
Account number: [REDACTED] 4716
Page 4 of 5

Checks and Other Debits - continued

ACH Debits - continued		15 transactions for a total of \$27,652.85	
Date posted	Amount	Transaction description	Reference number
07/16	324.30	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 071228V01	00013198012006170
07/18	607.80	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 650028509365Rcj	00013198009261439
07/23	394.72	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 071929V01	00013203008682688
07/25	620.40	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 285047552371Rcj	00013205005472658
07/26	186.66	Corporate ACH ADP - Fees ADP Payroll Fees 82a32Rcj9309048	00013206007505879
07/30	421.09	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 072630V01	00013210006319207

Funds Transfers Out

		12 transactions for a total of \$150,486.39	
Date posted	Amount	Transaction description	Reference number
07/01	28,750.00	Fed Wire Out 005153	W005153 0701
07/02	10,761.78	Fed Wire Out 004850	W004850 0702
07/03	7,668.17	Fed Wire Out 026507	W026507 0703
07/03	17,021.18	Fed Wire Out 029533	W029533 0703
07/10	12,269.80	Fed Wire Out 030564	W030564 0710
07/11	5,065.24	Fed Wire Out 010699	W010699 0711
07/17	15,911.08	Fed Wire Out 012398	W012398 0717
07/18	6,976.93	Fed Wire Out 011162	W011162 0718
07/19	366.89	Fed Wire Out 004703	W004703 0719
07/24	18,807.96	Fed Wire Out 021805	W021805 0724
07/25	8,587.18	Fed Wire Out 011718	W011718 0725
07/31	18,300.18	Fed Wire Out 028125	W028125 0731

Other Debits

		1 transaction for a total of \$876.69	
Date posted	Amount	Transaction description	Reference number
07/31	876.69	Corporate Account Analysis Charge	0000000000000019596

Check and Substitute Check Summary

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
	3,520.00	07/01	084314628	4969	159.01	07/03	085628631	4979	14,532.72	07/01	074065909
4888	81.35	07/08	082463485	4970	50,787.79	07/02	085059413	4980	1,614.71	07/01	083508532
4917	224.35	07/17	085833143	4971	687.30	07/09	084415498	4981	731.77	07/01	073640232
4920	20.00	07/01	083897730	4972	1,277.16	07/01	084219030	4982	2,150.00	07/08	083133831
4955	7,998.68	07/02	084681689	4974	480.00	07/02	085154287	4983	130.50	07/02	084821796
4958	1,408.95	07/01	084326747	4975	432.18	07/03	085859437	4984	138.85	07/03	085649478
4966	3,508.34	07/03	085860121	4976	1,932.45	07/11	085850088	4985	1,650.00	07/01	083653575
4967	9,660.00	07/03	085073616	4977	223.50	07/03	085501636	4986	70.71	07/01	083657835
4968	1,772.55	07/02	085135623	4978	1,350.00	07/05	085369390	4987	57.45	07/01	084472989

Check and Substitute Check Summary continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 06/29/2013 to 07/31/2013

Account number: [REDACTED] 4716

Page 5 of 5

Checks and Other Debits - continued

Check and Substitute Check Summary

- continued

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
4988	5,450.00	07/01	083766274	5034	360.72	07/30	084163243	5077	180.36	07/24	085099709
4989	1,744.88	07/02	084812065	5035	28,175.98	07/23	084586580	5078	2,322.00	07/25	085658804
4993	7,427.82	07/15	083601502	5036	586.30	07/24	085112967	5079	120.31	07/24	085061596
4994	33,228.86	07/15	083811163	5037	1,552.96	07/22	083823502	5080	308.38	07/22	083477551
4995	4,257.63	07/12	083094275	5038	282.19	07/24	085061592	5081	1,900.00	07/23	084659005
4996	461.70	07/19	086580924	5039	2,700.02	07/19	083019178	5082	252.50	07/24	085055942
4997	5,630.60	07/16	084862624	5040	11,300.07	07/26	086341554	5083	918.00	07/23	084381185
4998	32,718.55	07/15	083778818	5041	7,405.16	07/30	084500316	5084	1,350.00	07/26	086244626
4999	450.00	07/15	083295563	5042	1,429.74	07/16	084577770	5085	4,190.00	07/22	083748749
5000	53.05	07/17	085198604	5043	135.50	07/23	084278250	5086	54,179.77	07/22	083480361
5001	11,092.03	07/11	086423807	5044	100.00	07/23	084228410	5087	1,944.40	07/24	085159442
5002	308.04	07/17	085651050	5045	57.84	07/22	083748782	5088	2,150.00	07/23	084398809
5003	389.00	07/17	085212891	5046	1,469.88	07/26	086775069	5089	41,186.54	07/18	086106948
5004	393.91	07/15	083265253	5047	950.00	07/22	083303641	5090	8,363.34	07/23	084212621
5005	17,494.06	07/15	075075400	5048	51,886.25	07/19	073421977	5091	600.00	07/22	083701670
5006	1,405.00	07/16	076852642	5049	398.96	07/22	084148709	5092	346.78	07/22	083365372
5007	17,344.44	07/12	083063757	5050	170.50	07/23	084723911	5093	15,715.72	07/18	086344616
5008	628.21	07/15	083485808	5052	4,491.03	07/22	083754984	5094	51,275.41	07/22	084113616
5009	131.86	07/12	083213889	5053	2,150.00	07/18	085832778	5095	7,800.00	07/22	083438788
5010	900.00	07/17	085194128	5054	240.00	07/23	084340269	5096	1,293.63	07/25	085660598
5011	704.13	07/17	085454501	5055	910.13	07/19	086525103	5097	933.01	07/30	084561380
5012	1,156.60	07/12	086613445	5056	405.30	07/22	083750731	5098	72,167.75	07/29	083386015
5013	243.29	07/16	085002303	5057	57.20	07/22	083726053	5099	475.00	07/30	084257946
5014	52,938.00	07/16	085102753	5058	997.04	07/22	083659655	5100	14,790.88	07/29	083797122
5015	349.00	07/16	084667075	5059	693.75	07/17	085335564	5101	505.00	07/31	084734305
5016	1,822.35	07/16	084357345	5060	367.95	07/22	083184184	5102	1,097.24	07/29	083254442
5017	576.14	07/11	086022302	5061	8,440.71	07/22	012335892	5103	181.72	07/30	084445243
5018	2,105.47	07/12	083208488	5062	1,025.00	07/23	084324975	5104	32,116.84	07/30	070202777
5019	1,915.00	07/15	083886982	5063	358.14	07/22	084125158	5105	14,712.80	07/29	083232048
5020	39,764.52	07/08	084059437	5064	349.00	07/22	083512713	5106	68.73	07/29	083635366
5021	57.45	07/15	084309445	5065	6,770.00	07/16	084577769	5107	4,300.00	07/31	084764775
5022	4,200.00	07/15	083657103	5066	14,205.05	07/12	083146521	5108	600.00	07/30	084695421
5023	1,500.00	07/12	086633831	5067	2,359.13	07/29	083778605	5109	126.63	07/30	084154208
5024	200.00	07/16	084667036	5068	150.77	07/22	084174876	5110	108.24	07/30	084443171
5025	64,468.42	07/16	085102764	5069	50.00	07/23	084768552	5111	32,085.62	07/29	083203103
5027	82,318.01	07/11	085022342	5070	880.63	07/23	084479844	5114	57.45	07/29	083846336
5028	9,955.13	07/22	083486526	5071	1,300.00	07/22	083439728	5115	212.38	07/31	084749975
5029	9,960.00	07/17	085540842	5072	131.80	07/23	084664503	5120	36,378.40	07/31	084850111
5030	910.00	07/22	084095931	5073	4,880.75	07/22	083461956	5121	103,894.35	07/31	084850112
5031	651.61	07/22	083510225	5074	539.56	07/22	084126226	5125	4,283.70	07/23	084833610
5032	102.38	07/22	083748750	5075	650.00	07/22	083996077	5130	98,502.57	07/18	085003463
5033	109.00	07/19	083084535	5076	4,504.70	07/22	083325083				



Page 1 of 4
Account Number: [REDACTED] 4716

For the period 01/01/2014 to 01/31/2014

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY
SAINT-JEROME QC J5L 2G9
CANADA

Number of enclosures: 0
Tax ID Number: 44-1770044
For Client Services:
Call 1-800-669-1518

Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care
One Financial Parkway
Locator Z1-Yb42-03-1
Kalamazoo MI 49009

Account Summary Information

Balance Summary

	Beginning balance	Deposits and other credits	Checks and other debits	Ending balance
	1,142,471.34	3,379,934.76	3,859,917.84	662,488.26
Deposits and Other Credits				
Description	Items	Amount	Description	Items
Deposits	0	.00	Checks	16
National Lockbox	17	844,309.40	Returned Items	0
ACH Credits	3	70,260.48	ACH Debits	16
Funds Transfers In	3	2,465,364.88	Funds Transfers Out	16
Trade Services	0	.00	Trade Services	0
Investments	0	.00	Investments	0
Zero Balance Transfers	0	.00	Zero Balance Transfers	0
Adjustments	0	.00	Adjustments	0
Other Credits	0	.00	Other Debits	1
Total	23	3,379,934.76	Total	49

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
01/01	1,142,471.34	01/13	1,371,384.33	01/23	502,357.19
01/02	1,103,756.50	01/14	1,414,495.45	01/24	524,104.82
01/03	1,128,115.04	01/15	1,422,607.09	01/27	570,471.77
01/06	1,159,596.48	01/16	1,435,841.67	01/28	637,228.36
01/07	1,207,955.88	01/17	1,447,122.87	01/29	568,696.04
01/08	1,266,137.86	01/21	1,568,226.39	01/30	576,064.15
01/09	1,279,963.73	01/22	1,682,644.52	01/31	662,488.26
01/10	1,276,400.31				

Deposits and Other Credits

National Lockbox			
Data posted	Amount	Transaction description	Reference number
01/06	31,531.44	Whls Lbx Dep 534640	017089681
01/07	28,849.76	Whls Lbx Dep 534640	017481390
01/08	58,181.98	Whls Lbx Dep 534640	017672968
01/09	31,100.13	Whls Lbx Dep 534640	017844617
01/10	23,760.26	Whls Lbx Dep 534640	017149677

17 transactions for a total of \$844,309.40

National Lockbox continued on next page

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 01/01/2014 to 01/31/2014
Account number: [REDACTED]-4716
Page 2 of 4

Deposits and Other Credits - continued

National Lockbox - continued

17 transactions for a total of \$844,309.40

Date posted	Amount	Transaction description	Reference number
01/13	96,933.62	Whls Lbx Dep 534640	017622193
01/14	43,347.47	Whls Lbx Dep 534640	017127221
01/15	25,992.26	Whls Lbx Dep 534640	017352446
01/16	21,956.00	Whls Lbx Dep 534640	017573597
01/17	11,281.20	Whls Lbx Dep 534640	017814787
01/21	134,908.98	Whls Lbx Dep 534640	017539762
01/22	150,456.57	Whls Lbx Dep 534640	017047832
01/23	25,208.12	Whls Lbx Dep 534640	017272644
01/24	25,293.29	Whls Lbx Dep 534640	017500475
01/27	46,366.95	Whls Lbx Dep 534640	017092139
01/28	67,166.46	Whls Lbx Dep 534640	017472462
01/31	21,974.91	Whls Lbx Dep 534640	017174942

ACH Credits

3 transactions for a total of \$70,260.48

Date posted	Amount	Transaction description	Reference number
01/03	24,358.54	Corporate ACH Invoice PA Raynor Mfg 508 123582	00014002007829715
01/07	20,818.23	Corporate ACH Payments Raven Antenna Solaris	00014007909928670
01/30	25,083.71	Corporate ACH Invoice PA Raynor Mfg 508 123582	00014029006615476

Funds Transfer In

3 transactions for a total of \$2,465,364.88

Date posted	Amount	Transaction description	Reference number
01/23	1,200,000.00	Fed Wire In 023003	W023003 0123
01/23	1,200,000.00	Fed Wire In 025687	W025687 0123
01/31	65,364.88	Fed Wire In 039213	W039213 0131

Checks and Other Debits

Checks and Substitute Checks

16 transactions for a total of \$89,854.49

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
01/02	5766	910.00	083850201	01/21	5819	1,876.80	083072585	01/24	5823	3,350.00	070761880
01/02	5788	284.41	084323298	01/21	5817	4,575.39	083472846	01/28	5821	218.07	083438017
01/06	5757	50.00	086094186	01/22	5806	7,183.17	094224130	01/29	5834	45,680.00	064208323
01/07	5776	1,075.00	083100567	01/22	5792	13,781.09	084475712	01/29	5822	392.87	084297517
01/21	5818	6,471.57	001997278	01/22	5815	3,015.35	084548420	01/31	5824	109.07	086100092
01/21	5789	881.60	083085340								

ACH Debits

16 transactions for a total of \$35,081.71

Date posted	Amount	Transaction description	Reference number
01/02	665.82	Corporate ACH ADP - Tax ADP Tx/FIncl Svc 395046675229Rcj	00014002004756014
01/07	233.59	Corporate ACH ADP - Tax ADP Tx/FIncl Svc ADRCj 010301V01	00014006005718216
01/09	1,301.19	ACH Debit Insur Prem American United 0061210700000000	00014008012285490
01/09	649.15	Corporate ACH ADP - Tax ADP Tx/FIncl Svc 605044979002Rcj	00014009004356414

ACH Debits continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 01/01/2014 to 01/31/2014

Account number: [REDACTED]-4716

Page 3 of 4

Checks and Other Debits - continued

ACH Debits - continued

16 transactions for a total of \$35,081.71

Date posted	Amount	Transaction description	Reference number
01/10	19,833.61	Corporate ACH EDI Paymts United Healthcare 20140109008827	00014009006389195
01/10	2,228.07	Corporate ACH ADP - Fees ADP Payroll Fees 53Rcj	00014009004992282
01/10	5,262.00	Corporate ACH Payment Amtrust N A 782280	00014010007192438
01/14	236.35	Corporate ACH ADP - Tax ADP Tx/Fincl Svc ADRcj 011002V01	00014013013415293
01/16	661.26	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 778046455441Rcj	00014015011498890
01/22	397.85	Corporate ACH ADP - Tax ADP Tx/Fincl Svc ADRcj 011703V01	00014021013932111
01/22	43.34	Corporate ACH Sales&Use NC Dept Of Raven 4402014004865	00014022005301651
01/23	355.34	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 687051082665Rcj	00014022008383525
01/24	-195.66	Corporate ACH ADP - Fees ADP Payroll Fees 8Zarrcj 7587314	00014023010678344
01/28	191.80	Corporate ACH ADP - Tax ADP Tx/Fincl Svc ADRcj 012404V01	00014027007676805
01/30	2,506.99	Corporate ACH Recurr ACH Afco Credit Corp 90-10-100051-9	00014029006564780
01/30	319.69	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 591018265831Rcj	00014029006522086

Funds Transfers Out

16 transactions for a total of \$3,734,175.03

Date posted	Amount	Transaction description	Reference number
01/02	31,250.00	Fed Wire Out 005994	W005994 0102
01/02	5,604.61	Fed Wire Out 013029	W013029 0102
01/09	4,595.15	Fed Wire Out 011284	W011284 0109
01/09	10,111.77	Fed Wire Out 012594	W012594 0109
01/09	617.00	Fed Wire Out 019437	W019437 0109
01/13	539.61	Fed Wire Out 012584	W012584 0113
01/13	1,409.99	Fed Wire Out 013738	W013738 0113
01/15	17,880.62	Fed Wire Out 024846	W024846 0115
01/16	8,060.16	Fed Wire Out 012054	W012054 0116
01/22	11,617.64	Fed Wire Out 021905	W021905 0122
01/23	5,140.11	Fed Wire Out 011589	W011589 0123
01/23	1,200,000.00	Fed Wire Out 021462	W021462 0123
01/23	1,200,000.00	Fed Wire Out 025118	W025118 0123
01/23	1,200,000.00	Int'l Wire Out 029519	W029519 0123
01/29	22,459.45	Fed Wire Out 022322	W022322 0129
01/30	14,888.92	Fed Wire Out 011798	W011798 0130

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 01/01/2014 to 01/31/2014
Account number: [REDACTED] 4716
Page 4 of 4

Checks and Other Debits - continued

Other Debits

Date posted	Amount	Transaction description	Reference number
01/31	806.61	Corporate Account Analysis Charge	0000000000000019930

1 transaction for a total of \$806.61

Check and Substitute Check Summary

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
5757	50.00	01/06	086094198	5805	7,183.17	01/22	084224136	5821	218.07	01/28	083436017
5766	910.00	01/02	083850201	5816	3,015.35	01/22	084548420	5822	392.87	01/29	084297517
5776	1,075.00	01/07	083100567	5817	4,575.39	01/21	083472845	5823	3,350.00	01/24	076751886
5788	284.41	01/02	084323258	5818	6,471.87	01/21	001907279	5824	108.07	01/31	086100032
5789	881.60	01/21	083085340	5819	1,876.80	01/21	083072585	5834	45,680.00	01/29	084266323
5792	13,781.09	01/22	084475712								

Corporate Business Account Statement



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Account Number: [REDACTED] 4716

For the period 02/01/2014 to 02/28/2014

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY
SAINT-JEROME QC J5L 2G9
CANADA

Number of enclosures: 0
Tax ID Number: 44-1770044
For Client Services:
Call 1-800-669-1518

Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care
One Financial Parkway
Locator Z1-Yb42-03-1
Kalamazoo MI 49009

Account Summary Information

Balance Summary

	Beginning balance	Deposits and other credits	Checks and other debits	Ending balance	
	662,488.26	954,420.93	993,523.26	623,385.93	
Deposits and Other Credits			Checks and Other Debits		
Description	Items	Amount	Description	Items	Amount
Deposits	0	.00	Checks	29	165,000.53
National Lockbox	15	635,472.21	Returned Items	1	47,498.23
ACH Credits	5	177,954.33	ACH Debits	14	30,861.87
Funds Transfers In	6	140,994.39	Funds Transfers Out	13	749,156.78
Trade Services	0	.00	Trade Services	0	.00
Investments	0	.00	Investments	0	.00
Zero Balance Transfers	0	.00	Zero Balance Transfers	0	.00
Adjustments	0	.00	Adjustments	0	.00
Other Credits	0	.00	Other Debits	1	1,005.85
Total	26	954,420.93	Total	58	993,523.26

Ledger Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
02/01	662,488.26	02/11	654,346.72	02/21	631,539.80
02/03	762,300.15	02/12	695,719.96	02/24	657,834.45
02/04	756,900.53	02/13	693,824.31	02/25	585,875.54
02/05	888,433.94	02/18	741,038.74	02/26	574,765.36
02/06	889,630.50	02/19	753,429.94	02/27	658,986.15
02/07	927,822.03	02/20	749,837.85	02/28	623,385.93
02/10	659,829.92				

Deposits and Other Credits

National Lockbox

15 transactions for a total of \$635,472.21

Date posted	Amount	Transaction description	Reference number
02/03	115,919.59	Whls Lbx Dep 534640	017617624
02/04	4,516.00	Whls Lbx Dep 534640	017080519
02/05	136,062.44	Whls Lbx Dep 534640	017312272
02/07	21,783.37	Whls Lbx Dep 534640	017766710
02/10	24,768.37	Whls Lbx Dep 534640	017360078
02/12	28,198.41	Whls Lbx Dep 534640	017071018

National Lockbox continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 02/01/2014 to 02/28/2014

Account number: ██████████-4716

Page 2 of 4

Deposits and Other Credits - continued

National Lockbox - continued

15 transactions for a total of \$635,472.21

Date posted	Amount	Transaction description	Reference number
02/13	12,971.60	Whls Lbx Dep 534640	017260495
02/18	57,387.79	Whls Lbx Dep 534640	017158870
02/19	17,986.49	Whls Lbx Dep 534640	017549963
02/20	20,181.00	Whls Lbx Dep 534640	017756088
02/21	77,573.83	Whls Lbx Dep 534640	017108730
02/24	26,294.65	Whls Lbx Dep 534640	017608843
02/25	25,039.37	Whls Lbx Dep 534640	017132493
02/26	41,440.75	Whls Lbx Dep 534640	017372529
02/27	25,348.55	Whls Lbx Dep 534640	017599739

ACH Credits

5 transactions for a total of \$177,954.33

Date posted	Amount	Transaction description	Reference number
02/03	20,003.77	Corporate ACH Invoice PA Raynor Mfg 508 123582	00014034005121583
02/05	4.51	Corporate ACH ADP - Tax ADP Tx/Final Svc A0Rcj 9764854Vv	00014035012047977
02/06	13.56	Corporate ACH ADP - Tax ADP Tx/Final Svc A0Rcj 9774827Vv	00014036006404279
02/10	134,243.20	Corporate ACH Payments Raven Antenna Solaris	00014041909093896
02/12	23,689.29	Corporate ACH Payments Raven Antenna Solaris	00014042911406200

Funds Transfer In

6 transactions for a total of \$140,994.39

Date posted	Amount	Transaction description	Reference number
02/06	25,615.77	Fed Wire In 016723	W016723 0206
02/06	5,982.61	Fed Wire In 025400	W025400 0206
02/07	25,893.55	Fed Wire In 035903	W035903 0207
02/21	4,128.12	Fed Wire In 024894	W024894 0221
02/27	61,317.06	Fed Wire In 033605	W033605 0227
02/28	18,057.28	Fed Wire In 031656	W031656 0228

Checks and Other Debits

Checks and Substitute Checks

29 transactions for a total of \$165,000.53

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
02/03	5827	349.46	067451055	02/06	5839	25,639.00	085137835	02/13	5847	12,525.00	085545828
02/03	5832	1,480.00	086544499	02/06	5828	874.13	085166738	02/13	5843	769.42	085785536
02/03	5829	382.01	083084163	02/06	5820	1,666.67	085149574	02/18	5838	8,970.88	083169015
02/03	5831	1,625.00	083229670	02/07	5825	9,485.39	085840787	02/18	5846	1,202.48	083581711
02/03	5836	1,025.00	086892163	02/11	5841	823.18	084042182	02/19	5851	2,458.08	083396005
02/04	5828	3,683.19	083578222	02/11	5842	3,427.64	084137897	02/19	5850	111.20	084812233
02/04	5835	2,425.73	083532081	02/11	5837	910.00	084619180	02/20	5848	550.61	085027380
02/04	5830	3,350.00	075080484	02/11	5844	300.00	084439906	02/20	5852	21,252.00	085091988
02/05	5833	1,200.00	084756251	02/12	5840	7,983.55	083302400	02/25	5849	46,090.00	083860302

Checks and Substitute Checks continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 02/01/2014 to 02/28/2014

Account number: [REDACTED] 4716

Page 3 of 4

Checks and Other Debits - continued

Checks and Substitute Checks - continued 29 transactions for a total of \$165,000.53

Date posted	Check number	Amount	Reference number	Date posted	Check number	Amount	Reference number
02/25	5855	388.90	084220056	02/27	5854	872.01	085628593

Returned Items

1 transaction for a total of \$47,498.23

Date posted	Amount	Transaction description	Reference number
02/25	47,498.23	Ret Dep Item Fabritex 101041	0221017108733STOP

ACH Debits

14 transactions for a total of \$30,861.87

Date posted	Amount	Transaction description	Reference number
02/04	456.70	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 013105V01	00014034008109328
02/06	173.22	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 352545062043Rcj	00014036006413404
02/10	18,061.63	Corporate ACH EDI Paymts United Healthcar 20140207005161	00014041003980967
02/10	1,982.40	Corporate ACH ADP - Fees ADP Payroll Fees 53Rcj	00014038001670400
02/10	1,697.65	ACH Debit Insur Prem American United 006121070000000	00014038002188714
02/10	5,262.00	Corporate ACH Payment Amtrust N A 782280	00014041003920390
02/11	22.38	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 020706V01	00014041006650376
02/13	173.22	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 385047434557Rcj	00014043005601880
02/19	13.43	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 021407V01	00014049007041208
02/20	173.22	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 746028998042Rcj	00014050012057317
02/25	21.15	Corporate ACH ADP - Tax ADP Tx/Fincl Svc A0Rcj 022108V01	00014055013179599
02/27	173.22	Corporate ACH ADP - Tax ADP Tx/Fincl Svc 516048404741Rcj	00014057012601129
02/28	2,506.99	Corporate ACH Recurr ACH Afco Credit Corp 90-10-100051-9	00014058006247552
02/28	144.66	Corporate ACH ADP - Fees ADP Payroll Fees 8Zancj 9175848	00014058004312151

Funds Transfers Out

13 transactions for a total of \$749,156.78

Date posted	Amount	Transaction description	Reference number
02/03	31,250.00	Fed Wire Out 005249	W005249 0203
02/05	3,333.54	Fed Wire Out 011567	W011567 0205
02/06	1,862.36	Fed Wire Out 010423	W010423 0206
02/10	400,000.00	Int'L Wire Out 017224	W017224 0210
02/12	2,550.91	Fed Wire Out 011837	W011837 0212
02/13	1,399.61	Fed Wire Out 012477	W012477 0213
02/19	3,012.58	Fed Wire Out 012484	W012484 0219

Funds Transfers Out continued on next page

Corporate Business Account Statement

SOLARIS INDUSTRIES INC
25 JOHN F KENNEDY

For the period 02/01/2014 to 02/28/2014

Account number: [REDACTED] 4716

Page 4 of 4

Checks and Other Debits - continued

Funds Transfers Out - continued

13 transactions for a total of \$749,156.78

Date posted	Amount	Transaction description	Reference number
02/20	1,797.26	Fed Wire Out 012184	W012184 0220
02/21	DSI 200,000.00	Int'L Wire Out 028558	W028558 0221
02/26	2,550.93	Fed Wire Out 012628	W012628 0226
02/26	50,000.00	Int'L Wire Out 019331	W019331 0226
02/27	1,399.59	Fed Wire Out 013011	W013011 0227
02/28	DSI 50,000.00	Int'L Wire Out 025136	W025136 0228

Other Debits

1 transaction for a total of \$1,005.85

Date posted	Amount	Transaction description	Reference number
02/28	1,005.85	Corporate Account Analysis Charge	000000000000019707

Check and Substitute Check Summary

* Gap in check sequence

Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number	Check number	Amount	Date paid	Reference number
5820	1,666.67	02/06	085149674	5835	2,425.73	02/04	083532061	5846	1,202.48	02/18	083561711
5825	9,485.39	02/07	085840787	5836	1,025.00	02/03	086892156	5847	12,525.00	02/13	085545628
5826	3,583.19	02/04	083578222	5837	910.00	02/11	084619180	5848	550.61	02/20	083027360
5827	349.46	02/03	057451055	5838	8,970.88	02/18	083168015	5849	49,080.00	02/25	083880302
5828	874.13	02/06	085166739	5839	25,839.00	02/06	085137835	5850	111.20	02/19	084612233
5829	382.01	02/03	083064163	5840	7,963.55	02/12	085302400	5851	2,458.08	02/19	003339006
5830	3,350.00	02/04	076085484	5841	823.18	02/11	084042162	5852	21,252.00	02/20	085091888
5831	1,625.00	02/03	083229670	5842	3,427.04	02/11	084137687	5854	872.01	02/27	085820593
5832	1,480.00	02/03	086544499	5843	769.42	02/13	085785536	5855	388.90	02/25	084229056
5833	1,200.00	02/05	084756251	5844	300.00	02/11	084439805				

EXHIBIT F



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

May 3, 2013 to May 10, 2013

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

Account number: [REDACTED] 855-1

How to reach us:

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www.rbcroyalbank.com/business

Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on May 3, 2013	\$16,647.17
Total deposits & credits (2)	+ 214,175.36
Total cheques & debits (2)	- 55,109.95
Closing balance on May 10, 2013	= \$175,712.58

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			16,647.17
06 May	Activity fee	109.95		16,537.22
09 May	BR TO BR - 7841		53,147.33 ✓	69,684.55
10 May	BR TO BR - 7841		161,028.03 ✓	
	Royal Foreign Exchange withdrawal Reference 00024142384	55,000.00		175,712.58
	Closing balance			175,712.58
Account Fees: \$109.95				



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C3B8

Business Account Statement

U.S. Funds

June 7, 2013 to June 14, 2013

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

Account number: [REDACTED] 855-1

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Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C3B5

Opening balance on June 7, 2013	\$1,347.45
Total deposits & credits (3)	+ 341,864.75
Total cheques & debits (8)	- 311,659.58
Closing balance on June 14, 2013	= \$31,552.62

Account Activity Details

Date	Description	Cheques & Debits (\$)		Deposits & Credits (\$)	Balance (\$)
	Opening balance				1,347.45
10 Jun	Cheque Serial #	8,050.00 3074	139,679.21 3066		-146,381.76
	LOAN CREDIT			150,000.00	3,618.24
11 Jun	BR TO BR - 7841		59,524.58 + 68,259.69	127,784.27 ✓	
	Cheque Serial #	6,125.00 3069			125,277.51
	LOAN PAYMENT		95,000.00		30,277.51
13 Jun	BR TO BR - 7841			64,080.48	
	Cheque Serial #	6,720.00 3065	40,885.83 3070		46,752.16
	LOAN PAYMENT		15,000.00		31,752.16

**Business Account Statement**
U.S. Funds

June 7, 2013 to June 14, 2013

Account number: [REDACTED] 855-1

Account Activity Details - continued

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
14 Jun	Direct Deposits (PDS) service total GRADS8955210000	199.54		31,552.62
	Closing balance			31,552.62



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

June 21, 2013 to June 28, 2013

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

Account number: [REDACTED]-855-1

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Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on June 21, 2013	\$1,857.99
Total deposits & credits (2)	+ 196,879.38
Total cheques & debits (1)	- 150,000.00
Closing balance on June 28, 2013	= \$48,737.37

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			1,857.99
26 Jun	BR TO BR - 7841		179,170.73 ✓	181,028.72
27 Jun	BR TO BR - 7841		17,708.65	
	Royal Foreign Exchange withdrawal Reference 00024289584	150,000.00		48,737.37
	Closing balance			48,737.37



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

July 5, 2013 to July 12, 2013

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

Account number: [REDACTED] 855-1

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Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on July 5, 2013	\$35,796.68
Total deposits & credits (3)	+ 3,152,318.01
Total cheques & debits (7)	- 3,158,155.28
Closing balance on July 12, 2013	= \$29,959.41

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			35,796.68
08 Jul	Royal Foreign Exchange deposit Reference 00024315153		70,000.00	105,796.68
09 Jul	Royal Foreign Exchange withdrawal Reference 00024211409	3,000,000.00		
	Cheque Serial # 40,058.41 3080 61,479.54 3079			-2,995,741.27
	LOAN CREDIT		3,000,000.00	4,258.73
10 Jul	BR TO BR - 7841		82,318.01 ✓	
	Cheque Serial # 1,256.00 3077			85,320.74
	LOAN PAYMENT	55,000.00		30,320.74
11 Jul	Cheque Serial # 246.76 3076			30,073.98



Business Account Statement U.S. Funds

July 5, 2013 to July 12, 2013

Account number: [REDACTED]-855-1

Account Activity Details - continued

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
12 Jul	Direct Deposits (PDS) service total GRADS8955210000	114.57		29,959.41
	Closing balance			29,959.41



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

July 12, 2013 to July 19, 2013

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

Account number: [REDACTED]-855-1

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Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on July 12, 2013	\$29,959.41
Total deposits & credits (1)	+ 154,383.14
Total cheques & debits (2)	- 156,261.26
Closing balance on July 19, 2013	= \$28,081.29

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			29,959.41
17 Jul	BR TO BR - 7841		154,383.14	184,342.55
	LOAN PAYMENT	155,000.00		29,342.55
18 Jul	Direct Deposits (PDS) service total GRADS8955210000	1,261.26		28,081.29
	Closing balance			28,081.29



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

July 26, 2013 to August 2, 2013

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

Account number: [REDACTED] 855-1

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Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on July 26, 2013	-\$8,327.13
Total deposits & credits (5)	+ 214,284.15
Total cheques & debits (6)	- 206,421.24
Closing balance on August 2, 2013	= -\$464.22

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Account Activity Details

Date	Description	Cheques & Debits (\$)		Deposits & Credits (\$)	Balance (\$)
	Opening balance				-8,327.13
26 Jul	LOAN CREDIT			10,000.00	1,672.87
29 Jul	Cheque	505.00	2,099.00		
	Serial #	3081	3083		
	LOAN CREDIT			5,000.00	-931.13
30 Jul	BR TO BR - 7841			40,389.80	4,068.87
	BR TO BR - 7841			103,894.35	148,353.02
	LOAN PAYMENT		120,000.00		28,353.02
01 Aug	Cheque	40,679.91	40,887.33		
	Serial #	3090	3089		
	LOAN CREDIT			55,000.00	-53,214.22
					1,785.78



Business Account Statement U.S. Funds

July 26, 2013 to August 2, 2013

Account number: [REDACTED] 855-1

Account Activity Details - continued

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
02 Aug	Cheque Serial #	2,250.00 3088		
	Closing balance			-464.22
				-464.22

Important Account Information

RBC Business Advisors are available 24 hours a day, 7 days a week

Our team of business advisors are available whenever you need them.

Call us at 1-800-769-2520 for:

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- Your nearest ATM or Night Deposit location
- Help with your personal banking needs
- And more

Please check this Account Statement without delay and advise us of any error or omission within 45 days of the statement date.
An image included on this Account Statement does not indicate that a cheque has been successfully processed as of the statement date.
Please retain this statement for your records. Additional copies will be subject to a nominal fee.

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ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

January 17, 2014 to January 24, 2014

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

Account number: [REDACTED] 855-1

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Account Summary for this Period

Business Current Account

Royal Bank of Canada

1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on January 17, 2014	\$1,433.39
Total deposits & credits (3)	+ 1,600,400.00
Total cheques & debits (2)	- 399,408.43
Closing balance on January 24, 2014	= \$1,202,424.96

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			1,433.39
21 Jan	Debit adjustment	29,408.43		-27,975.04
22 Jan	BR TO BR - 7512		400.00	-27,575.04
23 Jan	Royal Foreign Exchange deposit Reference 00904028426		400,000.00	372,424.96
	Funds transfer credit TT SOLARIS INDU		1,200,000.00 ✓	
	Loan payment/interest NO.33828112 003	370,000.00		1,202,424.96
	Closing balance			1,202,424.96



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C3B8

Business Account Statement

U.S. Funds

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

January 24, 2014 to January 31, 2014

Account number: [REDACTED] 855-1

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Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C3B5

Opening balance on January 24, 2014	\$1,202,424.96
Total deposits & credits (2)	+ 55,680.00
Total cheques & debits (2)	- 1,255,000.00
Closing balance on January 31, 2014	= \$3,104.96

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			1,202,424.96
24 Jan	Loan payment/interest NO.33828112 003	1,200,000.00		2,424.96
28 Jan	BR TO BR - 7841		10,000.00	
	BR TO BR - 7841		45,680.00 ✓	58,104.96
	Loan payment/interest NO.33828112 003	55,000.00		3,104.96
	Closing balance			3,104.96



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

January 31, 2014 to February 7, 2014

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

Account number: [REDACTED] 855-1

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Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on January 31, 2014	\$3,104.96
Total deposits & credits (3)	+ 29,038.97
Total cheques & debits (2)	- 25,124.85
Closing balance on February 7, 2014	= \$7,019.08

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Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			3,104.96
03 Feb	Deposit interest		0.99	3,105.95
05 Feb	BR TO BR - 7841		25,839.00 ✓	28,944.95
	Loan payment/interest NO,33828112 003	25,000.00		3,944.95
06 Feb	Activity fee	124.85		3,820.10
07 Feb	BR TO BR - 7841		3,198.98	7,019.08
	Closing balance			7,019.08

Deposit Interest Earned: \$0.99

Account Fees: \$124.85



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

February 7, 2014 to February 14, 2014

Account number: [REDACTED]-855-1

How to reach us:

Please contact your RBC Banking representative or call

1-800-Royal®2-0

(1-800-769-2520)

www.rbcroyalbank.com/business

Account Summary for this Period

Business Current Account

Royal Bank of Canada

1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on February 7, 2014	\$7,019.08
Total deposits & credits (2)	+ 412,525.00
Total cheques & debits (3)	- 415,000.00
Closing balance on February 14, 2014	= \$4,544.08

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			7,019.08
07 Feb	Loan payment/Interest NO.33828112 003	5,000.00		2,019.08
10 Feb	Funds transfer credit TT SOLARIS INDU		400,000.00 ✓	402,019.08
	Loan payment/interest NO.33828112 003	400,000.00		2,019.08
12 Feb	BR TO BR - 7841		12,525.00 ✓	14,544.08
	Loan payment/interest NO.33828112 003	10,000.00		4,544.08
	Closing balance			4,544.08



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

February 14, 2014 to February 21, 2014

Account number: [REDACTED]-855-1

How to reach us:

Please contact your RBC Banking representative or call
1-800-Royal@2-0
(1-800-769-2520)
www.rbcroyalbank.com/business

Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on February 14, 2014	\$4,544.08
Total deposits & credits (1)	+ 21,252.00
Total cheques & debits (2)	- 5,723.52
Closing balance on February 21, 2014	= \$20,072.56

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			4,544.08
18 Feb	Overdraft interest @ USBR+05.00%PA	13.32		4,530.76
19 Feb	BR TO BR - 7841		21,252.00 ✓	25,782.76
21 Feb	Debit adjustment	5,710.20		20,072.56
	Closing balance			20,072.56



ROYAL BANK OF CANADA
P.O. BOX 6011 STATION A
MONTREAL QC H3C 3B8

Business Account Statement

U.S. Funds

DELHI-SOLAC INC
25 RUE JOHN-F.-KENNEDY
ST-JEROME PQ J7Y 4B4

February 21, 2014 to February 28, 2014

Account number: [REDACTED] 855-1

How to reach us:

Please contact your RBC Banking representative or call
1-800-Royal@2-0
(1-800-769-2520)
www.rbcroyalbank.com/business

Account Summary for this Period

Business Current Account

Royal Bank of Canada
1 PLACE VILLE MARIE-GROUND FLR, MONTREAL, QC H3C 3B5

Opening balance on February 21, 2014	\$20,072.56
Total deposits & credits (4)	+ 620,000.00
Total cheques & debits (2)	- 340,000.00
Closing balance on February 28, 2014	= \$300,072.56

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
	Opening balance			20,072.56
21 Feb	Loan payment/interest NO.33828112 003	90,000.00		-69,927.44
24 Feb	Loan credit NO.33828112 003		70,000.00	72.56
26 Feb	Funds transfer credit TT SOLARIS INDU		50,000.00	
	Funds transfer credit TT SOLARIS INDU		200,000.00	250,072.56
27 Feb	Loan payment/interest NO.33828112 003	250,000.00		72.56
28 Feb	Royal Foreign Exchange deposit Reference 00024957885		300,000.00	300,072.56
	Closing balance			300,072.56

EXHIBIT G

**AVIS DE RETRAIT D'AUTORISATION DE
PERCEVOIR LES CRÉANCES /
NOTICE OF WITHDRAWAL OF AUTHORIZATION TO
COLLECT CLAIMS**
(Article 2745 du *Code civil du Québec*)

DE/FROM : **BANQUE ROYALE DU CANADA/ ROYAL BANK OF CANADA**, Banque à charte canadienne dûment constituée en vertu de la *Loi sur les Banques*, ayant une place d'affaires au 1, Place Ville-Marie, 9^e étage ouest, en les ville et district de Montréal, province de Québec, H3C 3A9;

À/TO : **DELHI-SOLAC INC.** ayant son siège au 25, rue John-F. Kennedy, St-Jérôme, province de Québec, J7Y 4B4;

À/TO : **SOLARIS INDUSTRIES INC.**, 133 Industrial Drive, Kings Mountain, North Carolina, USA 27603

Tous les débiteurs ou détenteurs de sommes d'argent, chèques ou de créances dues à **DELHI-SOLAC INC.**

All debtors or holders of any sums of money, cheques or amount owed to **DELHI-SOLAC INC.**

SOYEZ par les présentes avisés qu'en vertu d'hypothèques mobilières conventionnelles sans dépossession consenties par **DELHI-SOLAC INC.** à Banque Royale du Canada datées des :

1) 12 février 2010 et dûment publiée au Registre des droits personnels et réels mobiliers (le « RDPRM ») en date du 19 février 2010 sous le numéro 10-0097075-0003;

2) 24 août 2010 et dûment publiée au RDPRM en date du 26 août 2010 sous le numéro 10-0589805-0001.

(ci-après les «Hypothèques ») :

DELHI-SOLAC INC. a notamment hypothéqué en faveur de Banque Royale du Canada les biens décrits à l'Annexe ci-jointe.

NOTICE is hereby given that pursuant movable conventional hypothecs without delivery granted by **DELHI-SOLAC INC.** to Royal Bank of Canada dated:

- 1) February 12, 2010, and duly registered at the Register of Personal and Movable Real Rights (the "RPMRR") on February 19, 2010, under number 10-0097075-0003;
- 2) August 24, 2010, and duly registered at the RPMRR on August 26, 2010, under number 10-0589805-0001.

(the "Hypothecs")

DELHI-SOLAC INC. has namely hypothecated in favour of Royal Bank of Canada the movables described in the attached Schedule.

Les Hypothèques ont été consenties pour la somme totale de 11 339 000 \$ portant intérêts.

The said Hypothecs were granted for a total amount of \$11,339,000 bearing interests.

DELHI-SOLAC INC. étant en défaut envers Banque Royale du Canada en vertu des Hypothèques, soyez avisés que par les présentes Banque Royale du Canada retire à **DELHI-SOLAC INC.** le droit de percevoir les créances et percevra désormais elle-même lesdites créances, et qu'à compter de ce jour, vous êtes requis de payer toutes telles créances, et toutes les sommes que vous devez ou pourriez devoir à **DELHI-SOLAC INC.** a/s de :

DELHI-SOLAC INC. being in default towards Royal Bank of Canada in accordance of the above-mentioned Hypothecs, Royal Bank of Canada hereby withdraws to **DELHI-SOLAC INC.** its authorization to collect said claims and will collect same, and you are hereby notified that as of the date of reception of this Notice, you are required from now on to pay all such claims, and pay and all monies owing or which may become due to **DELHI-SOLAC INC.** to the c/o:

Heenan Blaikie S.E.N.C.R.L., SRL / LLP
c/o Me Claude Paquet

1250 René-Lévesque Ouest, Bureau 2500
Montréal, Province de Québec, Canada, H3B 4Y1
Tél. : (514) 846-2378
Fax : (514) 921-1378

Courriel : cpaquet@heenan.ca

Chèques libellés à l'ordre de Banque Royale du Canada
Cheques payable to the order of Royal Bank of Canada

DE PLUS soyez avisés que tout chèque ou effet postdaté qui a été remis par vous ou qui sera émis par vous à une autre partie que Banque Royale du Canada a/s de Heenan Blaikie S.E.N.C.R.L., SRL en paiement de toutes telles créances ou dettes de livres, présentes ou futures, doit être immédiatement annulé par vous sans tarder.

FURTHER NOTICE is hereby given that any cheque or post-dated instrument which has been or may be made payable to any other party than Royal Bank of Canada c/o Heenan Blaikie LLP in payment of any such claims or book debts, present or future, must be stopped immediately.

EN EFFET, SOYEZ AVISÉS que tout paiement à une personne autre que **BANQUE ROYALE DU CANADA** a/s de Heenan Blaikie S.E.N.C.R.L., SRL sera nul à compter de la réception du présent Avis et vous rendra susceptible de poursuites judiciaires pour non-paiement des sommes dues par vous.

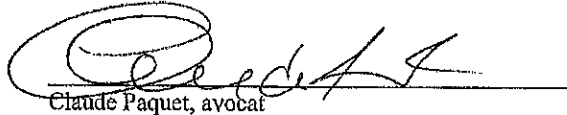
YOU ARE HEREBY NOTIFIED that any payment to any person other than **ROYAL BANK OF CANADA** c/o Heenan Blaikie LLP shall be of no effect as of the date of reception of the present Notice and will render you liable and henceforth subject to legal proceedings for non-payment of the monies owing by you.

VEUILLEZ AGIR EN
CONSÉQUENCE.

DO GOVERN YOURSELVES
ACCORDINGLY.

SIGNÉ À MONTRÉAL, ce 16 janvier 2014

HEENAN BLAIKIE, S.E.N.C.R.L., SRL/LLP,



Claude Paquet, avocat

Heenan Blaikie S.E.N.C.R.L., SRL/LLP

Procureurs de Banque Royale du Canada

Attorneys for Royal Bank of Canada

HBdocs - 16289316v1

Registre
des droits personnels
et réels mobiliers

Québec

Date, heure, minute de certification : 2013-08-12 09:00

Critère de recherche Nom d'organisme : Delhi-Solac inc.

Critère de sélection Nom d'organisme : DELHI SOLAC INC Code Postal : J7Y4B4

Fiche 004 - Détail de l'inscription 1 (de 2)

INSCRIPTION	DATE-HEURE-MINUTE	DATE EXTRÊME D'EFFET
1C-0589805-0001	2010-08-26 14:46	2020-08-24
HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION		

PARTIES

Titulaire

BANQUE ROYALE DU CANADA

1 PVM, 12e étage, Aile est, Montréal, QC

Constituant

DELHI-SOLAC INC

25 J.-F. KENNEDY STREET, ST-JEROME, QC

H3C 3A9

BIENS

J7Y 4B4

THE HYPOTHEC CHARGES ALL PRESENT AND FUTURE PROPERTY INCLUDED IN THE
UNIVERSALITY DESCRIBED HEREINBELOW :

ALL ACCOUNTS RECEIVABLE, ALL CLAIMS AND ALL DEBTS, OF ANY NATURE OR
ORIGIN, WHETHER DUE OR NOT AND WHETHER SECURED OR NOT, AS WELL AS ALL
CLAIMS BY THE GRANTOR PURSUANT TO INSURANCE POLICIES, AS WELL AS ALL
AMOUNTS DERIVED FROM PAYMENT OR COLLECTION OF SUCH ACCOUNTS RECEIVABLE,
DEBTS AND CLAIMS.

ALL THE GRANTOR'S PRESENT AND FUTURE INVENTORY, AS WELL AS ALL THE
INVENTORY ACQUIRED IN REPLACEMENT THEREOF OR OTHERWISE BY THE GRANTOR,
WHERESOEVER SITUATED.

THE HYPOTHEC ALSO CHARGES THE FOLLOWING PRESENT AND FUTURE PROPERTY,
RELATING TO THE ABOVE-DESCRIBED HYPOTHECATED PROPERTY: THE PRODUCTS
AND CLAIMS RESULTING FROM THEIR SALE OR RENTAL;
THE FRUITS AND REVENUES THEY MIGHT PRODUCE, INCLUDING ALL INSURANCES OR
EXPROPRIATION INDEMNITIES;
THE RIGHTS, TITLES AND DOCUMENTS, OF WHATEVER FORM OR NATURE,
PERTAINING THERETO;
THE PROPERTY (INCLUDING MONEY) OBTAINED AS A RESULT OF ANY REPLACEMENT,
RENEWAL, SUBSTITUTION, ADDITION OR TRANSFORMATION OF SUCH PROPERTY.

MENTIONS

Somme de l'hypothèque

\$5,819,000.00

PRIME RATE + 5.000%

Référence à l'acte constitutif

Forme de l'acte : Sous seing privé

Date : 2010-08-24
Lieu : ST-JEROME

REMARQUES

INSCRIPTION

10-0636726-0017

Cession de rang

DATE-HEURE-MINUTE
2010-09-14 14:48

AVIS D'ADRESSE

N° 000114



Date, heure, minute de certification : 2013-08-12 09:00
Critère de recherche Nom d'organisme : Delhi-Solac inc.
Critère de sélection Nom d'organisme : DELHI SOLAC INC Code Postal : J7Y4B4
Fiche 005 - Détail de l'inscription 1 (de 2)

INSCRIPTION	DATE-HEURE-MINUTE	DATE EXTRÊME D'EFFET
10-0097075-0003	2010-02-19 14:52	2020-02-12
HYPOTHEQUE CONVENTIONNELLE SANS DÉPOSSESSION		

PARTIES

Titulaire

BANQUE ROYALE DU CANADA
1 PVM, 12e étage, Aile est, Montréal, QC

H3C 3A9

Constituant

DELHI-SOLAC INC
25 RUE J.-F.-KENNEDY, ST-JEROME, QC

J7Y 4B4

BIENS

THE HYPOTHEC CHARGES ALL PRESENT AND FUTURE PROPERTY INCLUDED IN THE
UNIVERSALITY DESCRIBED HEREINBELOW :

ALL ACCOUNTS RECEIVABLE, ALL CLAIMS AND ALL DEBTS, OF ANY NATURE OR
ORIGIN, WETHER DUE OR NOT AND WHETHER SECURED OR NOT, AS WELL AS ALL
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AMOUNTS DERIVED FROM PAYMENT OR COLLECTION OF SUCH ACCOUNTS RECEIVABLE,
DEBTS AND CLAIMS.

ALL THE GRANTOR'S PRESENT AND FUTURE INVENTORY, AS WELL AS ALL THE
INVENTORY ACQUIRED IN REPLACEMENT THEREOF OR OTHERWISE BY THE GRANTOR,
WHERESOEVER SITUATED.

THE HYPOTHEC ALSO CHARGES THE FOLLOWING PRESENT AND FUTURE PROPERTY,
RELATING TO THE ABOVE-DESCRIBED HYPOTHECATED PROPERTY: THE PRODUCTS
AND CLAIMS RESULTING FROM THEIR SALE OR RENTAL;
THE FRUITS AND REVENUES THEY MIGHT PRODUCE, INCLUDING ALL INSURANCES OR
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PERTAINING THERETO;
THE PROPERTY (INCLUDING MONEY) OBTAINED AS A RESULT OF ANY REPLACEMENT,
RENEWAL, SUBSTITUTION, ADDITION OR TRANSFORMATION OF SUCH PROPERTY.

MENTIONS

Somme de l'hypothèque

\$5,520,000.00

PRIME RATE + 5.000%

Référence à l'acte constitutif

Forme de l'acte : Sous seing privé

Date : 2010-02-12
Lieu : ST-JEROME

REMARQUES

INSCRIPTION

10-0175322-0014

Cession de rang

DATE-HEURE-MINUTE
2010-03-25 14:46

NOTES

De l'officier :

Date: 2010-07-20.

Pour faciliter la consultation du registre, l'Officier de la publicité des droits a ajouté, dans le champ « Remarques », la référence à des inscriptions qui se rapportent à la présente inscription.
Christine Lessard, officier-adjoint.

AVIS D'ADRESSE

N° 000114

12/11/14
Saulnier, Robillard
Huissiers de Justice
Sylvain Lamoignon

À : DELHI-SOLAC INC.

DE : BANQUE ROYALE DU CANADA

AVIS DE RETRAIT D'AUTORISATION DE
PERCEVOIR LES CRÉANCES/NOTICE OF
WITHDRAWAL OF AUTHORIZATION TO
COLLECT CLAIMS
(Art. 2745 C.c.Q.)

DELHI-SOLAC INC.
25, RUE JOHN-F. KENNEDY
ST-JÉRÔME, QC J7Y 4B4

Code: BJ-0039 N/Réf. : 023458.1608
M^{re} Claude Paquet Tél. : 514.846.2378
Télécopie : 514.921.1378

Heenan Blaikie S.E.N.C.R.L. SRL
AVOCATS/LAWYERS
1250, boul. René-Lévesque Ouest, bureau 2500
Montréal (Québec) H3B 4Y1